Chapter 6 Modeling users

In Chapter 5, we ended with a stub page for creating new users (Section 5.4). Over the course of the next six chapters, we'll fulfill the promise implicit in this incipient signup page. In this chapter, we'll take the first critical step by creating a *data model* for users of our site, together with a way to store that data. In Chapter 7, we'll give users the ability to sign up for our site and create a user profile page. Once users can sign up, we'll let them log in and log out as well (Chapter 8 and Chapter 9), and in Chapter 10 (Section 10.2.1) we'll learn how to protect pages from improper access. Finally, in Chapter 11 and Chapter 12 we'll add account activations (thereby confirming a valid email address) and password resets. Taken together, the material in Chapter 6 through Chapter 12 develops a full Rails login and authentication system. As you may know, there are various pre-built authentication solutions for Rails; Box 6.1 explains why, at least at first, it's probably a better idea to roll your own.

Box 6.1. Rolling your own authentication system

Virtually all web applications require a login and authentication system of some sort. As a result, most web frameworks end up with one or more standardized libraries for doing so, and Rails is no exception. In particular, the Devise gem has emerged as a robust solution for a wide variety of uses, and represents a strong choice for professional-grade applications. Nevertheless, I believe it is a mistake to use a pre-built system like Devise in a tutorial like this one. Off-the-shelf systems can be "black boxes" with potentially mysterious innards, and the complicated data models used by such systems would be utterly overwhelming for beginners (or even for experienced developers not familiar with data modeling). For learning purposes, it's essential to introduce the subject more gradually.

Happily, Rails makes it possible to take such a gradual approach while still developing an industrial-strength login and authentication system suitable for production applications. This way, even if you *do* end up using a third-party system later on, you'll be in a much better position to understand and modify it to meet your particular needs.

6.1 User model

Although the ultimate goal of the next three chapters is to make a signup page for our site (as mocked up in Figure 6.1), it would do little good now to accept information for new users: we don't currently have any place to put it. Thus, the first step in signing up users is to make a data structure to capture and store their information.

In Rails, the default data structure for a data model is called, naturally enough, a *model* (the M in MVC from Section 1.2.3). The default Rails solution to the problem of persistence is to use a *database* for long-term data storage, and the default library for interacting with the database is called *Active Record*.¹ Active Record comes with a host of methods for creating, saving, and finding data objects, all without having to use the structured query language (SQL)² used by relational databases. Moreover, Rails has a feature called *migrations*

¹The name comes from the "active record pattern", identified and named in *Patterns of Enterprise Application Architecture* by Martin Fowler.

²Officially pronounced "ess-cue-ell", though the alternate pronunciation "sequel" is also common. You can differentiate an individual author's preference by the choice of indefinite article: those who write "a SQL database" prefer "sequel", whereas those who write "an SQL database" prefer "ess-cue-ell". As you'll soon see, I prefer the latter.

Sign up	
Name	
Email	
Password	
Confirmation	
Create my account	

Figure 6.1: A mockup of the user signup page.

to allow data definitions to be written in pure Ruby, without having to learn an SQL data definition language (DDL). The effect is that Rails insulates you almost entirely from the details of the database. In this book, by using SQLite for development and PostgreSQL (via Heroku) for deployment (Section 1.4), we have developed this theme even further, to the point where we barely ever have to think about how Rails stores data, even for production applications.

As usual, if you're following along using Git for version control, now would be a good time to make a topic branch for modeling users:

\$ git checkout -b modeling-users

6.1.1 Database migrations

You may recall from Section 4.4.5 that we have already encountered, via a custom-built **User** class, user objects with **name** and **email** attributes. That class served as a useful example, but it lacked the critical property of *persistence*: when we created a User object at the Rails console, it disappeared as soon as we exited. Our goal in this section is to create a model for users that won't disappear quite so easily.

As with the User class in Section 4.4.5, we'll start by modeling a user with two attributes, a **name** and an **email** address, the latter of which we'll use as a unique username.³ (We'll add an attribute for passwords in Section 6.3.) In Listing 4.17, we did this with Ruby's **attr_accessor** method:

```
class User
  attr_accessor :name, :email
  .
  .
end
```

In contrast, when using Rails to model users we don't need to identify the attributes explicitly. As noted briefly above, to store data Rails uses a relational

³By using an email address as the username, we open the possibility of communicating with our users at a future date (Chapter 11 and Chapter 12).

users				
id	name	email		
1	Michael Hartl	mhartl@example.com		
2	Sterling Archer	archer@example.gov		
3	Lana Kane	lana@example.gov		
4	Mallory Archer	boss@example.gov		

Figure 6.2: A diagram of sample data in a **users** table.

users		
id	integer	
name	string	
email	string	

Figure 6.3: A sketch of the User data model.

database by default, which consists of *tables* composed of data *rows*, where each row has *columns* of data attributes. For example, to store users with names and email addresses, we'll create a **users** table with **name** and **email** columns (with each row corresponding to one user). An example of such a table appears in Figure 6.2, corresponding to the data model shown in Figure 6.3. (Figure 6.3 is just a sketch; the full data model appears in Figure 6.4.) By naming the columns **name** and **email**, we'll let Active Record figure out the User object attributes for us.

You may recall from Listing 5.38 that we created a Users controller (along with a **new** action) using the command

```
$ rails generate controller Users new
```

The analogous command for making a model is **generate model**, which we can use to generate a User model with **name** and **email** attributes, as shown in Listing 6.1.

```
Listing 6.1: Generating a User model.
```

```
$ rails generate model User name:string email:string
    invoke active_record
    create db/migrate/<timestamp>_create_users.rb
    create app/models/user.rb
    invoke test_unit
    create test/models/user_test.rb
    create test/fixtures/users.yml
```

(Note that, in contrast to the plural convention for controller names, model names are singular: a *Users* controller, but a *User* model.) By passing the optional parameters **name:string** and **email:string**, we tell Rails about the two attributes we want, along with which types those attributes should be (in this case, **string**). Compare this with including the action names in Listing 3.7 and Listing 5.38.

One of the results of the **generate** command in Listing 6.1 is a new file called a *migration*. Migrations provide a way to alter the structure of the database incrementally, so that our data model can adapt to changing requirements. In the case of the User model, the migration is created automatically by the model generation script; it creates a **users** table with two columns, **name** and **email**, as shown in Listing 6.2. (We'll see starting in Section 6.2.5 how to make a migration from scratch.)

Listing 6.2: Migration for the User model (to create a users table). db/migrate/[timestamp]_create_users.rb

```
class CreateUsers < ActiveRecord::Migration[6.0]
  def change
     create table :users do |t|</pre>
```

```
t.string :name
t.string :email
t.timestamps
end
end
end
```

Note that the name of the migration file is prefixed by a *timestamp* based on when the migration was generated. In the early days of migrations, the filenames were prefixed with incrementing integers, which caused conflicts for collaborating teams if multiple programmers had migrations with the same number. Barring the improbable scenario of migrations generated the same second, using timestamps conveniently avoids such collisions.

The migration itself consists of a **change** method that determines the change to be made to the database. In the case of Listing 6.2, change uses a Rails method called **create** table to create a table in the database for storing users. The **create table** method accepts a block (Section 4.3.2) with one block variable, in this case called **t** (for "table"). Inside the block, the create table method uses the t object to create name and email columns in the database, both of type **string**.⁴ Here the table name is plural (**users**) even though the model name is singular (User), which reflects a linguistic convention followed by Rails: a model represents a single user, whereas a database table consists of many users. The final line in the block, t.timestamps, is a special command that creates two *magic columns* called **created** at and **updated** at, which are timestamps that automatically record when a given user is created and updated. (We'll see concrete examples of the magic columns starting in Section 6.1.3.) The full data model represented by the migration in Listing 6.2 is shown in Figure 6.4. (Note the addition of the magic columns, which weren't present in the sketch shown in Figure 6.3.)

We can run the migration, known as "migrating up", using the **db:migrate** command as follows:

⁴Don't worry about exactly how the \mathbf{t} object manages to do this; the beauty of *abstraction layers* is that we don't have to know. We can just trust the \mathbf{t} object to do its job.

users			
id	integer		
name	string		
email	string		
created_at	datetime		
updated_at	datetime		

Figure 6.4: The User data model produced by Listing 6.2.

:migrate

(You may recall that we ran this command in a similar context in Section 2.2.) The first time **db:migrate** is run, it creates a file called **db/development.sqlite3**, which is an SQLite⁵ database. We can see the structure of the database by opening **development.sqlite3** with DB Browser for SQLite. (If you're using the cloud IDE, you should first download the database file to the local disk, as shown in Figure 6.5.) The result appears in Figure 6.6; compare with the diagram in Figure 6.4. You might note that there's one column in Figure 6.6 not accounted for in the migration: the **id** column. As noted briefly in Section 2.2, this column is created automatically, and is used by Rails to identify each row uniquely.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

⁵Officially pronounced "ess-cue-ell-ite", although the (mis)pronunciation "sequel-ite" is also common.

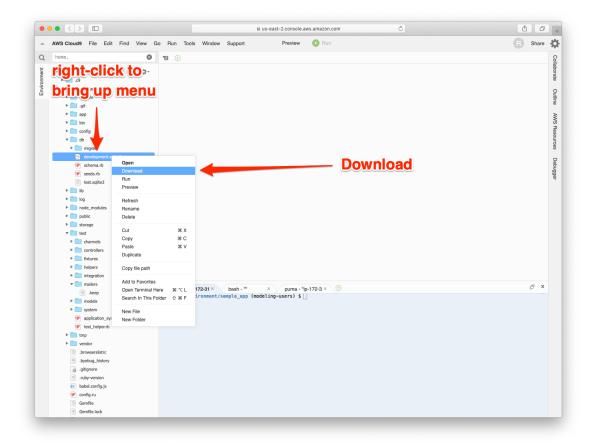


Figure 6.5: Downloading a file from the cloud IDE.

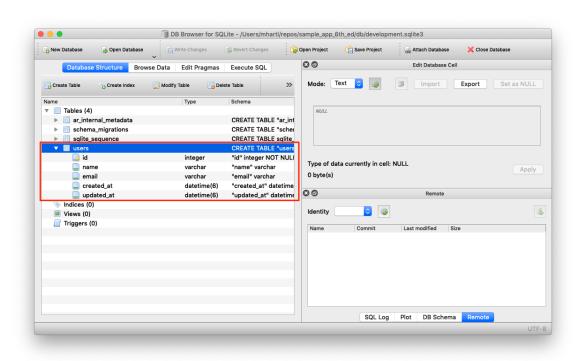


Figure 6.6: DB Browser with our new **users** table.

- Rails uses a file called schema.rb in the db/ directory to keep track of the structure of the database (called the *schema*, hence the filename). Examine your local copy of db/schema.rb and compare its contents to the migration code in Listing 6.2.
- 2. Most migrations (including all the ones in this tutorial) are *reversible*, which means we can "migrate down" and undo them with a single command, called **db:rollback**:

\$ rails db:rollback

After running this command, examine **db/schema.rb** to confirm that the rollback was successful. (See Box 3.1 for another technique useful for reversing migrations.) Under the hood, this command executes the **drop_table** command to remove the users table from the database. The reason this works is that the **change** method knows that **drop_table** is the inverse of **create_table**, which means that the rollback migration can be easily inferred. In the case of an irreversible migration, such as one to remove a database column, it is necessary to define separate **up** and **down** methods in place of the single **change** method. Read about migrations in the Rails Guides for more information.

3. Re-run the migration by executing **rails db:migrate** again. Confirm that the contents of **db/schema.rb** have been restored.

6.1.2 The model file

We've seen how the User model generation in Listing 6.1 generated a migration file (Listing 6.2), and we saw in Figure 6.6 the results of running this migration: it updated a file called **development.sqlite3** by creating a table **users** with columns **id**, **name**, **email**, **created_at**, and **updated_at**. Listing 6.1 also created the model itself. The rest of this section is dedicated to understanding it.

We begin by looking at the code for the User model, which lives in the file **user.rb** inside the **app/models/** directory. It is, to put it mildly, very compact (Listing 6.3).

Listing 6.3: The brand new User model. app/models/user.rb
class User < ApplicationRecord
end

Recall from Section 4.4.2 that the syntax class User < Application-Record means that the User class *inherits* from the ApplicationRecord class, which in turn inherits from ActiveRecord::Base (Figure 2.19), so that the User model automatically has all the functionality of the ActiveRecord::Base class. Of course, this knowledge doesn't do us any good unless we know what ActiveRecord::Base contains, so let's get started with some concrete examples.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. In a Rails console, use the technique from Section 4.4.4 to confirm that **User.new** is of class **User** and inherits from **ApplicationRecord**.
- 2. Confirm that **ApplicationRecord** inherits from **ActiveRecord**::-**Base**.

6.1.3 Creating user objects

As in Chapter 4, our tool of choice for exploring data models is the Rails console. Since we don't (yet) want to make any changes to our database, we'll start the console in a *sandbox*:

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```
$ rails console --sandbox
Loading development environment in sandbox
Any modifications you make will be rolled back on exit
>>
```

As indicated by the helpful message "Any modifications you make will be rolled back on exit", when started in a sandbox the console will "roll back" (i.e., undo) any database changes introduced during the session.

In the console session in Section 4.4.5, we created a new user object with **User.new**, which we had access to only after requiring the example user file in Listing 4.17. With models, the situation is different; as you may recall from Section 4.4.4, the Rails console automatically loads the Rails environment, which includes the models. This means that we can make a new user object without any further work:

```
>> User.new
=> #<User id: nil, name: nil, email: nil, created_at: nil, updated_at: nil>
```

We see here the default console representation of a user object.

When called with no arguments, **User.new** returns an object with all **nil** attributes. In Section 4.4.5, we designed the example User class to take an *initialization hash* to set the object attributes; that design choice was motivated by Active Record, which allows objects to be initialized in the same way:

```
>> user = User.new(name: "Michael Hartl", email: "michael@example.com")
=> #<User id: nil, name: "Michael Hartl", email: "michael@example.com",
created_at: nil, updated_at: nil>
```

Here we see that the name and email attributes have been set as expected.

The notion of *validity* is important for understanding Active Record model objects. We'll explore this subject in more depth in Section 6.2, but for now it's worth noting that our initial **user** object is valid, which we can verify by calling the boolean **valid**? method on it:

```
>> user.valid?
true
```

So far, we haven't touched the database: **User.new** only creates an object *in memory*, while **user.valid?** merely checks to see if the object is valid. In order to save the User object to the database, we need to call the **save** method on the **user** variable:

```
>> user.save
  (0.1ms) SAVEPOINT active_record_1
  SQL (0.8ms) INSERT INTO "users" ("name", "email", "created_at",
  "updated_at") VALUES (?, ?, ?, ?) [["name", "Michael Hartl"],
  ["email", "michael@example.com"], ["created_at", "2019-08-22 01:51:03.453035"],
  ["updated_at", "2019-08-22 01:51:03.453035"]]
   (0.1ms) RELEASE SAVEPOINT active_record_1
=> true
```

The **save** method returns **true** if it succeeds and **false** otherwise. (Currently, all saves should succeed because there are as yet no validations; we'll see cases in Section 6.2 when some will fail.) For reference, the Rails console also shows the SQL command corresponding to **user.save** (namely, **INSERT INTO** "**users**"...). We'll hardly ever need raw SQL in this book,⁶ and I'll omit discussion of the SQL commands from now on, but you can learn a lot by reading the SQL corresponding to Active Record commands.

You may have noticed that the new user object had **nil** values for the **id** and the magic columns **created_at** and **updated_at** attributes. Let's see if our **save** changed anything:

```
>> user
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 01:51:03", updated_at: "2019-08-22 01:51:03">
```

We see that the id has been assigned a value of 1, while the magic columns have

⁶The only exception is in Section 14.3.3.

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been assigned the current time and date.⁷ Currently, the created and updated timestamps are identical; we'll see them differ in Section 6.1.5.

As with the User class in Section 4.4.5, instances of the User model allow access to their attributes using a dot notation:

```
>> user.name
=> "Michael Hartl"
>> user.email
=> "michael@example.com"
>> user.updated_at
=> Thu, 22 Aug 2019 01:51:03 UTC +00:00
```

As we'll see in Chapter 7, it's often convenient to make and save a model in two steps as we have above, but Active Record also lets you combine them into one step with **User.create**:

```
>> User.create(name: "A Nother", email: "another@example.org")
#<User id: 2, name: "A Nother", email: "another@example.org", created_at:
"2019-08-22 01:53:22", updated_at: "2019-08-22 01:53:22">
>> foo = User.create(name: "Foo", email: "foo@bar.com")
#<User id: 3, name: "Foo", email: "foo@bar.com", created_at: "2019-08-22
01:54:03", updated_at: "2019-08-22 01:54:03">
```

Note that **User.create**, rather than returning **true** or **false**, returns the User object itself, which we can optionally assign to a variable (such as **foo** in the second command above).

The inverse of **create** is **destroy**:

```
>> foo.destroy
  (0.1ms) SAVEPOINT active_record_1
  SQL (0.2ms) DELETE FROM "users" WHERE "users"."id" = ? [["id", 3]]
```

```
<sup>7</sup>The timestamps are recorded in Coordinated Universal Time (UTC), which for most practical purposes is the same as Greenwich Mean Time. But why call it UTC? From the NIST Time and Frequency FAQ: Q: Why is UTC used as the acronym for Coordinated Universal Time instead of CUT? A: In 1970 the Coordinated Universal Time system was devised by an international advisory group of technical experts within the International Telecommunication Union (ITU). The ITU felt it was best to designate a single abbreviation for use in all languages in order to minimize confusion. Since unanimous agreement could not be achieved on using either the English word order, CUT, or the French word order, TUC, the acronym UTC was chosen as a compromise.
```

```
(0.1ms) RELEASE SAVEPOINT active_record_1
=> #<User id: 3, name: "Foo", email: "foo@bar.com", created_at: "2019-08-22
01:54:03", updated_at: "2019-08-22 01:54:03">
```

Like **create**, **destroy** returns the object in question, though I can't recall ever having used the return value of **destroy**. In addition, the destroyed object still exists in memory:

```
>> foo
=> #<User id: 3, name: "Foo", email: "foo@bar.com", created_at: "2019-08-22
01:54:03", updated_at: "2019-08-22 01:54:03">
```

So how do we know if we really destroyed an object? And for saved and nondestroyed objects, how can we retrieve users from the database? To answer these questions, we need to learn how to use Active Record to find user objects.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Confirm that user.name and user.email are of class String.
- 2. Of what class are the **created_at** and **updated_at** attributes?

6.1.4 Finding user objects

Active Record provides several options for finding objects. Let's use them to find the first user we created while verifying that the third user (**foo**) has been destroyed. We'll start with the existing user:

```
>> User.find(1)
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 01:51:03", updated_at: "2019-08-22 01:51:03">
```

Here we've passed the id of the user to **User.find**; Active Record returns the user with that id.

Let's see if the user with an **id** of **3** still exists in the database:

```
>> User.find(3)
ActiveRecord::RecordNotFound: Couldn't find User with ID=3
```

Since we destroyed our third user in Section 6.1.3, Active Record can't find it in the database. Instead, **find** raises an *exception*, which is a way of indicating an exceptional event in the execution of a program—in this case, a nonexistent Active Record id, leading **find** to raise an **ActiveRecord::RecordNotFound** exception.⁸

In addition to the generic **find**, Active Record also allows us to find users by specific attributes:

```
>> User.find_by(email: "michael@example.com")
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 01:51:03", updated_at: "2019-08-22 01:51:03">
```

Since we will be using email addresses as usernames, this sort of **find** will be useful when we learn how to let users log in to our site (Chapter 7). If you're worried that **find_by** will be inefficient if there are a large number of users, you're ahead of the game; we'll cover this issue, and its solution via database indices, in Section 6.2.5.

We'll end with a couple of more general ways of finding users. First, there's **first**:

```
>> User.first
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 01:51:03", updated_at: "2019-08-22 01:51:03">
```

Naturally, **first** just returns the first user in the database. There's also **all**:

⁸Exceptions and exception handling are somewhat advanced Ruby subjects, and we won't need them much in this book. They are important, though, and I suggest learning about them using one of the Ruby books recommended in Section 14.4.1.

```
>> User.all
=> #<ActiveRecord::Relation [#<User id: 1, name: "Michael Hartl", email:
"michael@example.com", created_at: "2019-08-22 01:51:03", updated_at:
"2019-08-22 01:51:03">, #<User id: 2, name: "A Nother", email:
"another@example.org", created_at: "2019-08-22 01:53:22", updated_at:
"2019-08-22 01:53:22">]>
```

As you can see from the console output, **User.all** returns all the users in the database as an object of class **ActiveRecord::Relation**, which is effectively an array (Section 4.3.1).

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- Find the user by name. Confirm that find_by_name works as well. (You will often encounter this older style of find_by in legacy Rails applications.)
- 2. For most practical purposes, **User.all** acts like an array, but confirm that in fact it's of class **User::ActiveRecord_Relation**.
- 3. Confirm that you can find the length of **User.all** by passing it the **length** method (Section 4.2.2). Ruby's ability to manipulate objects based on how they act rather than on their formal class type is called *duck typing*, based on the aphorism that "If it looks like a duck, and it quacks like a duck, it's probably a duck."

6.1.5 Updating user objects

Once we've created objects, we often want to update them. There are two basic ways to do this. First, we can assign attributes individually, as we did in Section 4.4.5:

```
>> user  # Just a reminder about our user's attributes
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 01:51:03", updated_at: "2019-08-22 01:51:03">
>> user.email = "mhartl@example.net"
=> "mhartl@example.net"
>> user.save
=> true
```

Note that the final step is necessary to write the changes to the database. We can see what happens without a save by using **reload**, which reloads the object based on the database information:

```
>> user.email
=> "mhartl@example.net"
>> user.email = "foo@bar.com"
=> "foo@bar.com"
>> user.reload.email
=> "mhartl@example.net"
```

Now that we've updated the user by running **user.save**, the magic columns differ, as promised in Section 6.1.3:

```
>> user.created_at
=> Thu, 22 Aug 2019 01:51:03 UTC +00:00
>> user.updated_at
=> Thu, 22 Aug 2019 01:58:08 UTC +00:00
```

The second main way to update multiple attributes is to use update:⁹

```
>> user.update(name: "The Dude", email: "dude@abides.org")
=> true
>> user.name
=> "The Dude"
>> user.email
=> "dude@abides.org"
```

⁹Formerly update_attributes.

The **update** method accepts a hash of attributes, and on success performs both the update and the save in one step (returning **true** to indicate that the save went through). Note that if any of the validations fail, such as when a password is required to save a record (as implemented in Section 6.3), the call to **update** will fail. If we need to update only a single attribute, using the singular **update_attribute** bypasses this restriction by skipping the validations:

```
>> user.update_attribute(:name, "El Duderino")
=> true
>> user.name
=> "El Duderino"
```

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Update the user's name using assignment and a call to **save**.
- 2. Update the user's email address using a call to **update**.
- 3. Confirm that you can change the magic columns directly by updating the created_at column using assignment and a save. Use the value 1.year.ago, which is a Rails way to create a timestamp one year before the present time.

6.2 User validations

The User model we created in Section 6.1 now has working **name** and **email** attributes, but they are completely generic: any string (including an empty one) is currently valid in either case. And yet, names and email addresses are more specific than this. For example, **name** should be non-blank, and **email** should match the specific format characteristic of email addresses. Moreover, since

we'll be using email addresses as unique usernames when users log in, we shouldn't allow email duplicates in the database.

In short, we shouldn't allow **name** and **email** to be just any strings; we should enforce certain constraints on their values. Active Record allows us to impose such constraints using *validations* (seen briefly before in Section 2.3.2). In this section, we'll cover several of the most common cases, validating *presence*, *length*, *format* and *uniqueness*. In Section 6.3.2 we'll add a final common validation, *confirmation*. And we'll see in Section 7.3 how validations give us convenient error messages when users make submissions that violate them.

6.2.1 A validity test

As noted in Box 3.3, test-driven development isn't always the right tool for the job, but model validations are exactly the kind of features for which TDD is a perfect fit. It's difficult to be confident that a given validation is doing exactly what we expect it to without writing a failing test and then getting it to pass.

Our method will be to start with a *valid* model object, set one of its attributes to something we want to be invalid, and then test that it in fact is invalid. As a safety net, we'll first write a test to make sure the initial model object is valid. This way, when the validation tests fail we'll know it's for the right reason (and not because the initial object was invalid in the first place).

In what follows, and when doing TDD generally, it's convenenient to work with your editor split into two *panes*, with test code on the left and application code on the right. My preferred setup with the cloud IDE is shown in Figure 6.7.

To get us started, the command in Listing 6.1 produced an initial test for testing users, though in this case it's practically blank (Listing 6.4).

```
Listing 6.4: The practically blank default User test.
test/models/user_test.rb
require 'test_helper'
class UserTest < ActiveSupport::TestCase
    # test "the truth" do
    # assert true
    # end
end</pre>
```

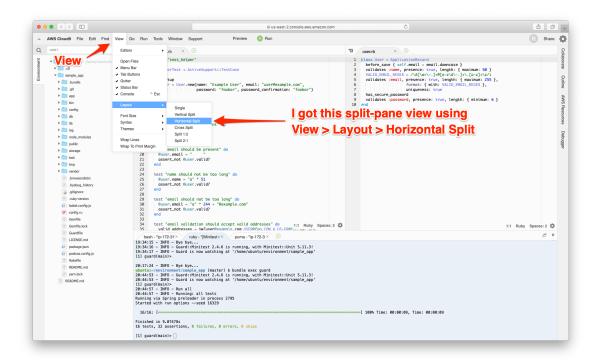


Figure 6.7: TDD with a split pane.

To write a test for a valid object, we'll create an initially valid User model object **Quser** using the special **setup** method (discussed briefly in the Chapter 3 exercises), which automatically gets run before each test. Because **Quser** is an instance variable, it's automatically available in all the tests, and we can test its validity using the **valid?** method (Section 6.1.3). The result appears in Listing 6.5.

Listing 6.5: A test for an initially valid user. GREEN test/models/user_test.rb

```
require 'test_helper'
class UserTest < ActiveSupport::TestCase
  def setup
    @user = User.new(name: "Example User", email: "user@example.com")
  end
  test "should be valid" do
    assert @user.valid?
  end
end</pre>
```

Listing 6.5 uses the plain **assert** method, which in this case succeeds if **@user.valid?** returns **true** and fails if it returns **false**.

Because our User model doesn't currently have any validations, the initial test should pass:

Listing 6.6: CREEN

\$ rails test:models

Here we've used **rails test:models** to run just the model tests (compare to **rails test:integration** from Section 5.3.4).

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. In the console, confirm that a new user is currently valid.

2. Confirm that the user created in Section 6.1.3 is also valid.

6.2.2 Validating presence

Perhaps the most elementary validation is *presence*, which simply verifies that a given attribute is present. For example, in this section we'll ensure that both the name and email fields are present before a user gets saved to the database. In Section 7.3.3, we'll see how to propagate this requirement up to the signup form for creating new users.

We'll start with a test for the presence of a **name** attribute by building on the test in Listing 6.5. As seen in Listing 6.7, all we need to do is set the **@user** variable's **name** attribute to a blank string (in this case, a string of spaces) and then check (using the **assert_not** method) that the resulting User object is not valid.

```
Listing 6.7: A test for validation of the name attribute. RED
test/models/user_test.rb

require 'test_helper'
class UserTest < ActiveSupport::TestCase
  def setup
    @user = User.new(name: "Example User", email: "user@example.com")
  end
  test "should be valid" do
    assert @user.valid?
  end
  test "name should be present" do
    @user.name = " " "
    assert_not @user.valid?
  end
end</pre>
```

6.2. USER VALIDATIONS

At this point, the model tests should be **RED**:

```
Listing 6.8: RED
```

```
$ rails test:models
```

As we saw briefly before in the Chapter 2 exercises, the way to validate the presence of the name attribute is to use the **validates** method with argument **presence: true**, as shown in Listing 6.9. The **presence: true** argument is a one-element *options hash*; recall from Section 4.3.4 that curly braces are optional when passing hashes as the final argument in a method. (As noted in Section 5.1.1, the use of options hashes is a recurring theme in Rails.)

```
Listing 6.9: Validating the presence of a name attribute. GREEN app/models/user.rb
```

```
class User < ApplicationRecord
  validates :name, presence: true
end</pre>
```

Listing 6.9 may look like magic, but **validates** is just a method. An equivalent formulation of Listing 6.9 using parentheses is as follows:

```
class User < ApplicationRecord
  validates(:name, presence: true)
end</pre>
```

Let's drop into the console to see the effects of adding a validation to our User model:¹⁰

```
$ rails console --sandbox
>> user = User.new(name: "", email: "michael@example.com")
>> user.valid?
=> false
```

¹⁰I'll omit the output of console commands when they are not particularly instructive—for example, the results of **User.new**.

Here we check the validity of the **user** variable using the **valid?** method, which returns **false** when the object fails one or more validations, and **true** when all validations pass. In this case, we only have one validation, so we know which one failed, but it can still be helpful to check using the **errors** object generated on failure:

```
>> user.errors.full_messages
=> ["Name can't be blank"]
```

(The error message is a hint that Rails validates the presence of an attribute using the **blank?** method, which we saw at the end of Section 4.4.3.)

Because the user isn't valid, an attempt to save the user to the database automatically fails:

>> user.save
=> false

As a result, the test in Listing 6.7 should now be GREEN:

```
Listing 6.10: GREEN
```

```
$ rails test:models
```

Following the model in Listing 6.7, writing a test for **email** attribute presence is easy (Listing 6.11), as is the application code to get it to pass (Listing 6.12).

```
Listing 6.11: A test for validation of the email attribute. RED
test/models/user_test.rb
require 'test_helper'
class UserTest < ActiveSupport::TestCase
def setup
    @user = User.new(name: "Example User", email: "user@example.com")</pre>
```

end

```
test "should be valid" do
   assert @user.valid?
end
test "name should be present" do
   @user.name = ""
   assert_not @user.valid?
end
test "email should be present" do
   @user.email = " "
   assert_not @user.valid?
end
end
```

Listing 6.12: Validating the presence of an email attribute. GREEN app/models/user.rb

```
class User < ApplicationRecord
validates :name, presence: true
validates :email, presence: true
end</pre>
```

At this point, the presence validations are complete, and the test suite should be GREEN:

Listing 6.13: GREEN

\$ rails test

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. Make a new user called **u** and confirm that it's initially invalid. What are the full error messages?

2. Confirm that **u.errors.messages** is a hash of errors. How would you access just the email errors?

6.2.3 Length validation

We've constrained our User model to require a name for each user, but we should go further: the user's names will be displayed on the sample site, so we should enforce some limit on their length. With all the work we did in Section 6.2.2, this step is easy.

There's no science to picking a maximum length; we'll just pull **50** out of thin air as a reasonable upper bound, which means verifying that names of **51** characters are too long. In addition, although it's unlikely ever to be a problem, there's a chance that a user's email address could overrun the maximum length of strings, which for many databases is 255. Because the format validation in Section 6.2.4 won't enforce such a constraint, we'll add one in this section for completeness. Listing 6.14 shows the resulting tests.

```
Listing 6.14: Tests for name and email length validations. RED
test/models/user_test.rb
require 'test helper'
class UserTest < ActiveSupport::TestCase</pre>
 def setup
   @user = User.new(name: "Example User", email: "user@example.com")
  end
 test "name should not be too long" do
   @user.name = "a" * 51
   assert not @user.valid?
  end
 test "email should not be too long" do
   @user.email = "a" * 244 + "@example.com"
   assert not @user.valid?
 end
end
```

6.2. USER VALIDATIONS

For convenience, we've used "string multiplication" in Listing 6.14 to make a string 51 characters long. We can see how this works using the console:

The email length validation arranges to make a valid email address that's one character too long:

At this point, the tests in Listing 6.14 should be RED:

```
Listing 6.15: RED
```

\$ rails test

To get them to pass, we need to use the validation argument to constrain length, which is just **length**, along with the **maximum** parameter to enforce the upper bound (Listing 6.16).

Listing 6.16: Adding a length validation for the **name** attribute. GREEN app/models/user.rb

```
class User < ApplicationRecord
validates :name, presence: true, length: { maximum: 50 }
validates :email, presence: true, length: { maximum: 255 }
end</pre>
```

Now the tests should be GREEN:

Listing 6.17: CREEN

\$ rails test

With our test suite passing again, we can move on to a more challenging validation: email format.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Make a new user with too-long name and email and confirm that it's not valid.
- 2. What are the error messages generated by the length validation?

6.2.4 Format validation

Our validations for the **name** attribute enforce only minimal constraints—any non-blank name under 51 characters will do—but of course the **email** attribute must satisfy the more stringent requirement of being a valid email address. So far we've only rejected blank email addresses; in this section, we'll require email addresses to conform to the familiar pattern **user@example.com**.

Neither the tests nor the validation will be exhaustive, just good enough to accept most valid email addresses and reject most invalid ones. We'll start with a couple of tests involving collections of valid and invalid addresses. To make these collections, it's worth knowing about the useful **%w[]** technique for making arrays of strings, as seen in this console session:

```
>> %w[foo bar baz]
=> ["foo", "bar", "baz"]
>> addresses = %w[USER@foo.COM THE_US-ER@foo.bar.org first.last@foo.jp]
=> ["USER@foo.COM", "THE_US-ER@foo.bar.org", "first.last@foo.jp"]
```

```
>> addresses.each do |address|
?> puts address
>> end
USER@foo.COM
THE_US-ER@foo.bar.org
first.last@foo.jp
```

Here we've iterated over the elements of the **addresses** array using the **each** method (Section 4.3.2). With this technique in hand, we're ready to write some basic email format validation tests.

Because email format validation is tricky and error-prone, we'll start with some passing tests for *valid* email addresses to catch any errors in the validation. In other words, we want to make sure not just that invalid email addresses like *user@example,com* are rejected, but also that valid addresses like *user@example.com* are accepted, even after we impose the validation constraint. (Right now they'll be accepted because all non-blank email addresses are currently valid.) The result for a representative sample of valid email addresses appears in Listing 6.18.

```
Listing 6.18: Tests for valid email formats. CREEN
test/models/user test.rb
require 'test_helper'
class UserTest < ActiveSupport::TestCase
 def setup
   @user = User.new(name: "Example User", email: "user@example.com")
 end
 test "email validation should accept valid addresses" do
   valid_addresses = %w[user@example.com USER@foo.COM A US-ER@foo.bar.org
                        first.last@foo.jp alice+bob@baz.cn]
   valid addresses.each do |valid address|
     @user.email = valid address
     assert @user.valid?, "#{valid address.inspect} should be valid"
   end
 end
end
```

Note that we've included an optional second argument to the assertion with a custom error message, which in this case identifies the address causing the test to fail:

```
assert @user.valid?, "#{valid_address.inspect} should be valid"
```

(This uses the interpolated **inspect** method mentioned in Section 4.3.3.) Including the specific address that causes any failure is especially useful in a test with an **each** loop like Listing 6.18; otherwise, any failure would merely identify the line number, which is the same for all the email addresses, and which wouldn't be sufficient to identify the source of the problem.

Next we'll add tests for the *invalidity* of a variety of invalid email addresses, such as *user@example,com* (comma in place of dot) and *user_at_foo.org* (missing the '@' sign). As in Listing 6.18, Listing 6.19 includes a custom error message to identify the exact address causing any failure.

```
Listing 6.19: Tests for email format validation. RED
test/models/user test.rb
require 'test helper'
class UserTest < ActiveSupport::TestCase
 def setup
   @user = User.new(name: "Example User", email: "user@example.com")
 end
 test "email validation should reject invalid addresses" do
   invalid addresses = %w[user@example.com user at foo.org user.name@example.
                         foo@bar_baz.com foo@bar+baz.com]
   invalid addresses.each do |invalid address|
     @user.email = invalid address
     assert not @user.valid?, "#{invalid address.inspect} should be invalid"
   end
 end
end
```

At this point, the tests should be **RED**:

Listing 6.20: RED

\$ rails test

The application code for email format validation uses the **format** validation, which works like this:

```
validates :email, format: { with: /<regular expression>/ }
```

This validates the attribute with the given *regular expression* (or *regex*), which is a powerful (and often cryptic) language for matching patterns in strings. This means we need to construct a regular expression to match valid email addresses while *not* matching invalid ones.

There actually exists a full regex for matching email addresses according to the official email standard, but it's enormous, obscure, and quite possibly counter-productive.¹¹ In this tutorial, we'll adopt a more pragmatic regex that has proven to be robust in practice. Here's what it looks like:

VALID_EMAIL_REGEX = / A[w+-.]+@[a-z/d]-.]+.[a-z]+/z/i

To help understand where this comes from, Table 6.1 breaks it into bite-sized pieces.¹²

Although you can learn a lot by studying Table 6.1, to really understand regular expressions I consider using an interactive regular expression matcher like Rubular to be essential (Figure 6.8).¹³ The Rubular website has a beautiful interactive interface for making regular expressions, along with a handy regex quick reference. I encourage you to study Table 6.1 with a browser window

¹¹For example, did you know that "Michael Hartl"@example.com, with quotation marks and a space in the middle, is a valid email address according to the standard? Incredibly, it is—but it's absurd.

¹²Note that, in Table 6.1, "letter" really means "lower-case letter", but the i at the end of the regex enforces case-insensitive matching.

¹³If you find it as useful as I do, I encourage you to donate to Rubular to reward developer Michael Lovitt for his wonderful work.

Expression	Meaning
/\A[\w+\]+@[a-z\d\]+\.[a-z]+\z/i	full regex
/	start of regex
\A	match start of a string
[\w+\]+	at least one word character, plus, hyphen, or dot
0	literal "at sign"
[a-z\d\]+	at least one letter, digit, hyphen, or dot
\.	literal dot
[a-z]+	at least one letter
\z	match end of a string
/	end of regex
i	case-insensitive

Table 6.1: Breaking down the valid email regex.

open to Rubular—no amount of reading about regular expressions can replace playing with them interactively. (*Note*: If you use the regex from Table 6.1 in Rubular, I recommend leaving off the A and z characters so that you can match more than one email address at a time in the given test string. Also note that the regex consists of the characters *inside* the slashes /.../, so you should omit those when using Rubular.)

Applying the regular expression from Table 6.1 to the **email** format validation yields the code in Listing 6.21.

Listing 6.21: Validating the email format with a regular expression. GREEN *app/models/user.rb*

Here the regex **VALID_EMAIL_REGEX** is a *constant*, indicated in Ruby by a name starting with a capital letter. The code

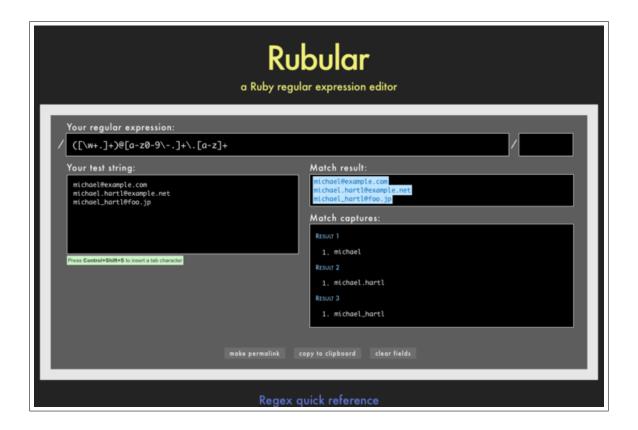


Figure 6.8: The awesome Rubular regular expression editor.

ensures that only email addresses that match the pattern will be considered valid. (The expression above has one minor weakness: it allows invalid addresses that contain consecutive dots, such as **foo@bar..com**. Updating the regex in Listing 6.21 to fix this blemish is left as an exercise (Section 6.2.4).)

At this point, the tests should be GREEN:

Listing 6.22: CREEN

```
$ rails test:models
```

This means that there's only one constraint left: enforcing email uniqueness.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. By pasting in the valid addresses from Listing 6.18 and invalid addresses from Listing 6.19 into the test string area at Rubular, confirm that the regex from Listing 6.21 matches all of the valid addresses and none of the invalid ones.
- 2. As noted above, the email regex in Listing 6.21 allows invalid email addresses with consecutive dots in the domain name, i.e., addresses of the form *foo@bar..com*. Add this address to the list of invalid addresses in Listing 6.19 to get a failing test, and then use the more complicated regex shown in Listing 6.23 to get the test to pass.
- 3. Add *foo@bar..com* to the list of addresses at Rubular, and confirm that the regex shown in Listing 6.23 matches all the valid addresses and none of the invalid ones.

Listing 6.23: Disallowing double dots in email domain names. GREEN app/models/user.rb

```
class User < ApplicationRecord
validates :name, presence: true, length: { maximum: 50 }
VALID_EMAIL_REGEX = /\A[\w+\-.]+@[a-z\d\-]+(\.[a-z\d\-]+)*\.[a-z]+\z/i
validates :email, presence: true, length: { maximum: 255 },
format: { with: VALID_EMAIL_REGEX }
end</pre>
```

6.2.5 Uniqueness validation

To enforce uniqueness of email addresses (so that we can use them as usernames), we'll be using the **:uniqueness** option to the **validates** method. But be warned: there's a *major* caveat, so don't just skim this section—read it carefully.

We'll start with some short tests. In our previous model tests, we've mainly used **User.new**, which just creates a Ruby object in memory, but for uniqueness tests we actually need to put a record into the database.¹⁴ The initial duplicate email test appears in Listing 6.24.

```
Listing 6.24: A test for the rejection of duplicate email addresses. RED
test/models/user_test.rb
require 'test_helper'
class UserTest < ActiveSupport::TestCase
def setup
  @user = User.new(name: "Example User", email: "user@example.com")
end
.
.
test "email addresses should be unique" do
  duplicate_user = @user.dup
  @user.save
  assert not duplicate user.valid?</pre>
```

¹⁴As noted briefly in the introduction to this section, there is a dedicated test database, **db/test.sqlite3**, for this purpose.

end end

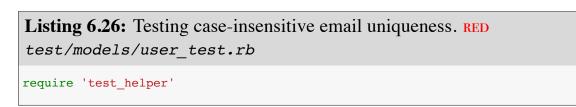
The method here is to make a user with the same email address as **Quser** using **Quser.dup**, which creates a duplicate user with the same attributes. Since we then save **Quser**, the duplicate user has an email address that already exists in the database, and hence should not be valid.

We can get the new test in Listing 6.24 to pass by adding **uniqueness: true** to the **email** validation, as shown in Listing 6.25.

Listing 6.25: Validating the uniqueness of email addresses. GREEN app/models/user.rb

```
class User < ApplicationRecord
validates :name, presence: true, length: { maximum: 50 }
VALID_EMAIL_REGEX = /\A[\w+\-.]+@[a-z\d\-.]+\.[a-z]+\z/i
validates :email, presence: true, length: { maximum: 255 },
format: { with: VALID_EMAIL_REGEX },
uniqueness: true
end
```

We're not quite done, though. Email addresses are typically processed as if they were case-insensitive—i.e., **foo@bar.com** is treated the same as **FOO@BAR.COM** or **FOO@BAr.coM**—so our validation should incorporate this as well.¹⁵ It's thus important to test for case-insensitivity, which we do with the code in Listing 6.26.



¹⁵Technically, only the domain part of the email address is case-insensitive: *foo@bar.com* is actually different from *Foo@bar.com*. In practice, though, it is a bad idea to rely on this fact; as noted at about.com, "Since the case sensitivity of email addresses can create a lot of confusion, interoperability problems and widespread headaches, it would be foolish to require email addresses to be typed with the correct case. Hardly any email service or ISP does enforce case sensitive email addresses, returning messages whose recipient's email address was not typed correctly (in all upper case, for example)." Thanks to reader Riley Moses for pointing this out.

```
class UserTest < ActiveSupport::TestCase
def setup
  @user = User.new(name: "Example User", email: "user@example.com")
end
.
.
.
test "email addresses should be unique" do
  duplicate_user = @user.dup
  duplicate_user.email = @user.email.upcase
  @user.save
  assert_not duplicate_user.valid?
end
end
```

Here we are using the **upcase** method on strings (seen briefly in Section 4.3.2). This test does the same thing as the initial duplicate email test, but with an uppercase email address instead. If this test feels a little abstract, go ahead and fire up the console:

```
$ rails console --sandbox
>> user = User.create(name: "Example User", email: "user@example.com")
>> user.email.upcase
=> "USER@EXAMPLE.COM"
>> duplicate_user = user.dup
>> duplicate_user.email = user.email.upcase
>> duplicate_user.valid?
=> true
```

Of course, **duplicate_user.valid?** is currently **true** because the uniqueness validation is case-sensitive, but we want it to be **false**. Fortunately, **:uniqueness** accepts an option, **:case_sensitive**, for just this purpose (Listing 6.27).

Listing 6.27: Validating the uniqueness of email addresses, ignoring case. GREEN app/models/user.rb

```
class User < ApplicationRecord
validates :name, presence: true, length: { maximum: 50 }</pre>
```

Note that we have simply replaced **true** in Listing 6.25 with **case_sensitive: false** in Listing 6.27. (Rails infers that **uniqueness** should be **true** as well.)

At this point, our application—with an important caveat—enforces email uniqueness, and our test suite should pass:

```
Listing 6.28: GREEN
```

```
$ rails test
```

There's just one small problem, which is that *the Active Record uniqueness* validation does not guarantee uniqueness at the database level. Here's a scenario that explains why:

- 1. Alice signs up for the sample app, with address alice@wonderland.com.
- 2. Alice accidentally clicks on "Submit" *twice*, sending two requests in quick succession.
- 3. The following sequence occurs: request 1 creates a user in memory that passes validation, request 2 does the same, request 1's user gets saved, request 2's user gets saved.
- 4. Result: two user records with the exact same email address, despite the uniqueness validation

If the above sequence seems implausible, believe me, it isn't: it can happen on any Rails website with significant traffic (which I once learned the hard way). Luckily, the solution is straightforward to implement: we just need to enforce uniqueness at the database level as well as at the model level. Our method is to create a database *index* on the email column (Box 6.2), and then require that the index be unique.

Box 6.2. Database indices

When creating a column in a database, it is important to consider whether we will need to *find* records by that column. Consider, for example, the email attribute created by the migration in Listing 6.2. When we allow users to log in to the sample app starting in Chapter 7, we will need to find the user record corresponding to the submitted email address. Unfortunately, based on the naïve data model, the only way to find a user by email address is to look through *each* user row in the database and compare its email attribute to the given email—which means we might have to examine *every* row (since the user could be the last one in the database). This is known in the database business as a *full-table scan*, and for a real site with thousands of users it is a Bad Thing.

Putting an index on the email column fixes the problem. To understand a database index, it's helpful to consider the analogy of a book index. In a book, to find all the occurrences of a given string, say "foobar", you would have to scan each page for "foobar"—the paper version of a full-table scan. With a book index, on the other hand, you can just look up "foobar" in the index to see all the pages containing "foobar". A database index works essentially the same way.

The email index represents an update to our data modeling requirements, which (as discussed in Section 6.1.1) is handled in Rails using migrations. We saw in Section 6.1.1 that generating the User model automatically created a new migration (Listing 6.2); in the present case, we are adding structure to an existing model, so we need to create a migration directly using the **migration** generator:

Unlike the migration for users, the email uniqueness migration is not predefined, so we need to fill in its contents with Listing 6.29.¹⁶

Listing 6.29: The migration for enforcing email uniqueness.
db/migrate/[timestamp]_add_index_to_users_email.rb
class AddIndexToUsersEmail < ActiveRecord::Migration[6.0]
def change
 add_index :users, :email, unique: true
end
end</pre>

This uses a Rails method called **add_index** to add an index on the **email** column of the **users** table. The index by itself doesn't enforce uniqueness, but the option **unique: true** does.

The final step is to migrate the database:

\$ rails db:migrate

(If the migration fails, make sure to exit any running sandbox console sessions, which can lock the database and prevent migrations.)

At this point, the test suite should be **RED** due to a violation of the uniqueness constraint in the *fixtures*, which contain sample data for the test database. User fixtures were generated automatically in Listing 6.1, and as shown in Listing 6.30 the email addresses are not unique. (They're not *valid* either, but fixture data doesn't get run through the validations.)

Listing 6.30: The default user fixtures. RED test/fixtures/users.yml

```
# Read about fixtures at https://api.rubyonrails.org/classes/ActiveRecord/
# FixtureSet.html
```

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¹⁶Of course, we could just edit the migration file for the **users** table in Listing 6.2, but that would require rolling back and then migrating back up. The Rails WayTM is to use migrations every time we discover that our data model needs to change.

```
one:
name: MyString
email: MyString
two:
name: MyString
email: MyString
```

Because we won't need fixtures until Chapter 8, for now we'll just remove them, leaving an empty fixtures file (Listing 6.31).

Listing 6.31: An empty fixtures file. CREEN test/fixtures/users.yml

empty

Having addressed the uniqueness caveat, there's one more change we need to make to be assured of email uniqueness. Some database adapters use case-sensitive indices, considering the strings "Foo@ExAMPle.CoM" and "foo@-example.com" to be distinct, but our application treats those addresses as the same. To avoid this incompatibility, we'll standardize on all lower-case addresses, converting "Foo@ExAMPle.CoM" to "foo@example.com" before saving it to the database. The way to do this is with a *callback*, which is a method that gets invoked at a particular point in the lifecycle of an Active Record object.

In the present case, that point is before the object is saved, so we'll use a **before_save** callback to downcase the email attribute before saving the user.¹⁷ The result appears in Listing 6.32. (This is just a first implementation; we'll discuss this subject again in Section 11.1, where we'll use the preferred *method reference* convention for defining callbacks.)

Listing 6.32: Ensuring email uniqueness by downcasing the email attribute. **RED**

app/models/user.rb

¹⁷See the Rails API entry on callbacks for more information on which callbacks Rails supports.

```
class User < ApplicationRecord
before_save { self.email = email.downcase }
validates :name, presence: true, length: { maximum: 50 }
VALID_EMAIL_REGEX = /\A[\w+\-.]+@[a-z\d\-.]+\.[a-z]+\z/i
validates :email, presence: true, length: { maximum: 255 },
format: { with: VALID_EMAIL_REGEX },
uniqueness: true
end
```

The code in Listing 6.32 passes a block to the **before_save** callback and sets the user's email address to a lower-case version of its current value using the **downcase** string method. Note also that Listing 6.32 reverts the **uniqueness** constraint back to **true**, since case-sensitive matching works fine if all of the emails are lower-case. Indeed, this practice prevents problems applying the database index from Listing 6.29, since many databases have difficulty using an index when combined with a case-insensitive match.¹⁸

Restoring the original constraint does break the test in Listing 6.26, but that's easy to fix by reverting the test to its previous form from Listing 6.24, as shown again in Listing 6.33.

Listing 6.33: Restoring the original email uniqueness test. CREEN test/models/user test.rb

```
require 'test_helper'
class UserTest < ActiveSupport::TestCase
  def setup
    @user = User.new(name: "Example User", email: "user@example.com")
  end
   .
   .
   test "email addresses should be unique" do
    duplicate_user = @user.dup
    @user.save
    assert_not duplicate_user.valid?
  end
end</pre>
```

¹⁸Thanks to reader Alex Friedman for pointing this out.

By the way, in Listing 6.32 we could have written the assignment as

```
self.email = self.email.downcase
```

(where **self** refers to the current user), but inside the User model the **self** keyword is optional on the right-hand side:

```
self.email = email.downcase
```

We encountered this idea briefly in the context of **reverse** in the **palindrome** method (Section 4.4.2), which also noted that **self** is *not* optional in an assignment, so

```
email = email.downcase
```

wouldn't work. (We'll discuss this subject in more depth in Section 9.1.)

At this point, the Alice scenario above will work fine: the database will save a user record based on the first request, and it will reject the second save because the duplicate email address violates the uniqueness constraint. (An error will appear in the Rails log, but that doesn't do any harm.) Moreover, adding this index on the email attribute accomplishes a second goal, alluded to briefly in Section 6.1.4: as noted in Box 6.2, the index on the **email** attribute fixes a potential efficiency problem by preventing a full-table scan when finding users by email address.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. Add a test for the email downcasing from Listing 6.32, as shown in Listing 6.34. This test uses the **reload** method for reloading a value from

the database and the **assert_equal** method for testing equality. To verify that Listing 6.34 tests the right thing, comment out the **before_save** line to get to **RED**, then uncomment it to get to **GREEN**.

2. By running the test suite, verify that the **before_save** callback can be written using the "bang" method **email.downcase!** to modify the **email** attribute directly, as shown in Listing 6.35.

Listing 6.34: A test for the email downcasing from Listing 6.32. test/models/user test.rb

```
require 'test helper'
class UserTest < ActiveSupport::TestCase</pre>
 def setup
   @user = User.new(name: "Example User", email: "user@example.com")
  end
  .
 test "email addresses should be unique" do
   duplicate_user = @user.dup
   @user.save
   assert_not duplicate_user.valid?
 end
 test "email addresses should be saved as lower-case" do
   mixed_case_email = "Foo@ExAMPle.CoM"
   @user.email = mixed case email
   @user.save
   assert_equal mixed_case_email.downcase, @user.reload.email
 end
end
```

Listing 6.35: An alternate callback implementation. GREEN app/models/user.rb class User < ApplicationRecord before_save { email.downcase! } validates :name, presence: true, length: { maximum: 50 } VALID EMAIL REGEX = /\A[\w+\-.]+@[a-z\d\-.]+\.[a-z]+\z/i

```
end
```

```
format: { with: VALID_EMAIL_REGEX },
uniqueness: true
```

6.3 Adding a secure password

Now that we've defined validations for the name and email fields, we're ready to add the last of the basic User attributes: a secure password. The method is to require each user to have a password (with a password confirmation), and then store a *hashed* version of the password in the database. (There is some potential for confusion here. In the present context, a *hash* refers not to the Ruby data structure from Section 4.3.3 but rather to the result of applying an irreversible hash function to input data.) We'll also add a way to *authenticate* a user based on a given password, a method we'll use in Chapter 8 to allow users to log in to the site.

The method for authenticating users will be to take a submitted password, hash it, and compare the result to the hashed value stored in the database. If the two match, then the submitted password is correct and the user is authenticated. By comparing hashed values instead of raw passwords, we will be able to authenticate users without storing the passwords themselves. This means that, even if our database is compromised, our users' passwords will still be secure.

6.3.1 A hashed password

Most of the secure password machinery will be implemented using a single Rails method called **has_secure_password**, which we'll include in the User model as follows:

```
class User < ApplicationRecord
   .
   .
   has_secure_password
end</pre>
```

When included in a model as above, this one method adds the following functionality:

- The ability to save a securely hashed **password_digest** attribute to the database
- A pair of virtual attributes¹⁹ (**password** and **password_confirma-tion**), including presence validations upon object creation and a validation requiring that they match
- An **authenticate** method that returns the user when the password is correct (and **false** otherwise)

The only requirement for **has_secure_password** to work its magic is for the corresponding model to have an attribute called **password_digest**. (The name *digest* comes from the terminology of cryptographic hash functions. In this context, *hashed password* and *password digest* are synonyms.)²⁰ In the case of the User model, this leads to the data model shown in Figure 6.9.

To implement the data model in Figure 6.9, we first generate an appropriate migration for the **password_digest** column. We can choose any migration name we want, but it's convenient to end the name with **to_users**, since in this case Rails automatically constructs a migration to add columns to the **users** table. The result, with migration name **add_password_digest_to_users**, appears as follows:

\$ rails generate migration add_password_digest_to_users password_digest:string

¹⁹In this context, *virtual* means that the attributes exist on the model object but do not correspond to columns in the database.

²⁰Hashed password digests are often erroneously referred to as *encrypted passwords*. For example, the source code of **has_secure_password** makes this mistake, as did the first two editions of this tutorial. This terminology is wrong because by design encryption is *reversible*—the ability to encrypt implies the ability to *decrypt* as well. In contrast, the whole point of calculating a password's hash digest is to be *irreversible*, so that it is computationally intractable to infer the original password from the digest. (Thanks to reader Andy Philips for pointing out this issue and for encouraging me to fix the broken terminology.)

users	
id	integer
name	string
email	string
created_at	datetime
updated_at	datetime
password_digest	string

Figure 6.9: The User data model with an added **password_digest** attribute.

Here we've also supplied the argument **password_digest:string** with the name and type of attribute we want to create. (Compare this to the original generation of the **users** table in Listing 6.1, which included the arguments **name:-string** and **email:string**.) By including **password_digest:string**, we've given Rails enough information to construct the entire migration for us, as seen in Listing 6.36.

Listing 6.36: The migration to add a **password_digest** column. db/migrate/[timestamp]_add_password_digest_to_users.rb

```
class AddPasswordDigestToUsers < ActiveRecord::Migration[6.0]
  def change
    add_column :users, :password_digest, :string
    end
end</pre>
```

Listing 6.36 uses the **add_column** method to add a **password_digest** column to the **users** table. To apply it, we just migrate the database:

```
$ rails db:migrate
```

To make the password digest, **has_secure_password** uses a state-of-theart hash function called bcrypt. By hashing the password with bcrypt, we ensure that an attacker won't be able to log in to the site even if they manage to obtain a copy of the database. To use bcrypt in the sample application, we need to add the bcrypt gem to our **Gemfile** (Listing 6.37).²¹

```
Listing 6.37: Adding bcrypt to the Gemfile.
```

```
source 'https://rubygems.org'
gem 'rails', '6.0.1'
gem 'bcrypt', '3.1.13'
gem 'bootstrap-sass', '3.4.1'
.
.
```

Then run **bundle** install as usual:

```
$ bundle install
```

6.3.2 User has secure password

Now that we've supplied the User model with the required **password_digest** attribute and installed bcrypt, we're ready to add **has_secure_password** to the User model, as shown in Listing 6.38.

```
Listing 6.38: Adding has_secure_password to the User model. RED
app/models/user.rb
class User < ApplicationRecord
before_save { self.email = email.downcase }
validates :name, presence: true, length: { maximum: 50 }
VALID EMAIL REGEX = /\A[\w+\-.]+@[a-z\d\-.]+\.[a-z]+\z/i</pre>
```

```
validates :email, presence: true, length: { maximum: 255 },
```

²¹As always, you should use the version numbers listed at gemfiles-6th-ed.railstutorial.org instead of the ones listed here.

6.3. ADDING A SECURE PASSWORD

As indicated by the **RED** indicator in Listing 6.38, the tests are now failing, as you can confirm at the command line:

Listing 6.39: RED

\$ rails test

The reason is that, as noted in Section 6.3.1, has_secure_password enforces validations on the virtual password and password_confirmation attributes, but the tests in Listing 6.26 create an **Quser** variable without these attributes:

```
def setup
  @user = User.new(name: "Example User", email: "user@example.com")
end
```

So, to get the test suite passing again, we just need to add a password and its confirmation, as shown in Listing 6.40.

Note that the first line inside the **setup** method includes an additional comma at the end, as required by Ruby's hash syntax (Section 4.3.3). Leaving this comma off will produce a syntax error, and you should use your technical sophistication (Box 1.2) to identify and resolve such errors if (or, more realistically, when) they occur.

At this point the tests should be GREEN:

Listing 6.41: CREEN

\$ rails test

We'll see in just a moment the benefits of adding **has_secure_password** to the User model (Section 6.3.4), but first we'll add a minimal requirement on password security.

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Confirm that a user with valid name and email still isn't valid overall.
- 2. What are the error messages for a user with no password?

6.3.3 Minimum password standards

It's good practice in general to enforce some minimum standards on passwords to make them harder to guess. There are many options for enforcing password strength in Rails, but for simplicity we'll just enforce a minimum length and the requirement that the password not be blank. Picking a length of 6 as a reasonable minimum leads to the validation test shown in Listing 6.42.

344

Listing 6.42: Testing for a minimum password length. RED test/models/user_test.rb

Note the use of the compact multiple assignment

```
@user.password = @user.password_confirmation = "a" * 5
```

in Listing 6.42. This arranges to assign a particular value to the password and its confirmation at the same time (in this case, a string of length 5, constructed using string multiplication as in Listing 6.14).

You may be able to guess the code for enforcing a **minimum** length constraint by referring to the corresponding **maximum** validation for the user's name (Listing 6.16):

```
validates :password, length: { minimum: 6 }
```

Combining this with a **presence** validation (Section 6.2.2) to ensure nonblank passwords, this leads to the User model shown in Listing 6.43. (It turns out the

has_secure_password method includes a presence validation, but unfortunately it applies only to records with *empty* passwords, which allows users to create invalid passwords like ' ' (six spaces).)

Listing 6.43: The complete implementation for secure passwords. GREEN *app/models/user.rb*

At this point, the tests should be GREEN:

```
Listing 6.44: GREEN
```

```
$ rails test:models
```

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Confirm that a user with valid name and email but a too-short password isn't valid.
- 2. What are the associated error messages?

6.3.4 Creating and authenticating a user

Now that the basic User model is complete, we'll create a user in the database as preparation for making a page to show the user's information in Section 7.1. We'll also take a more concrete look at the effects of adding **has_secure_password** to the User model, including an examination of the important **authenticate** method.

Since users can't yet sign up for the sample application through the web that's the goal of Chapter 7—we'll use the Rails console to create a new user by hand. For convenience, we'll use the **create** method discussed in Section 6.1.3, but in the present case we'll take care *not* to start in a sandbox so that the resulting user will be saved to the database. This means starting an ordinary **rails console** session and then creating a user with a valid name and email address together with a valid password and matching confirmation:

```
$ rails console
>> User.create(name: "Michael Hartl", email: "michael@example.com",
?> password: "foobar", password_confirmation: "foobar")
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 03:15:38", updated_at: "2019-08-22 03:15:38",
password_digest: [FILTERED]>
```

To check that this worked, let's look at the resulting **users** table in the development database using DB Browser for SQLite, as shown in Figure 6.10.²² (If you're using the cloud IDE, you should download the database file as in Figure 6.5.) Note that the columns correspond to the attributes of the data model defined in Figure 6.9.

Returning to the console, we can see the effect of **has_secure_password** from Listing 6.43 by looking at the **password_digest** attribute:

- 2. Run \$ rm -f development.sqlite3 at the command line to remove the database. (We'll learn a more elegant method for doing this in Chapter 7.)
- 3. Re-run the migrations using \$ rails db:migrate.
- 4. Restart the console.

²²If for any reason something went wrong, you can always reset the database as follows:

^{1.} Quit the console.

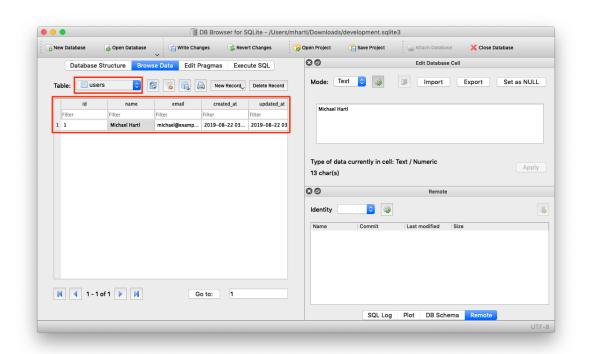


Figure 6.10: A user row in the SQLite database **db/development.sqlite3**.

```
>> user = User.find_by(email: "michael@example.com")
>> user.password_digest
=> "$2a$12$WgjER5ovLFjC2hmCItmbTe6nAXzT3b066GiAQ83Ev03eVp32zyNYG"
```

This is the hashed version of the password ("**foobar**") used to initialize the user object. Because it's constructed using bcrypt, it is computationally impractical to use the digest to discover the original password.²³

As noted in Section 6.3.1, **has_secure_password** automatically adds an **authenticate** method to the corresponding model objects. This method determines if a given password is valid for a particular user by computing its digest and comparing the result to **password_digest** in the database. In the case of the user we just created, we can try a couple of invalid passwords as follows:

```
>> user.authenticate("not_the_right_password")
false
>> user.authenticate("foobaz")
false
```

Here **user.authenticate** returns **false** for invalid password. If we instead authenticate with the correct password, **authenticate** returns the user itself:

```
>> user.authenticate("foobar")
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 03:15:38", updated_at: "2019-08-22 03:15:38",
password_digest: [FILTERED]>
```

In Chapter 8, we'll use the **authenticate** method to sign registered users into our site. In fact, it will turn out not to be important to us that **authenticate** returns the user itself; all that will matter is that it returns a value that is **true** in a boolean context. Recalling from Section 4.2.2 that **!!** converts an object to its corresponding boolean value, we can see that **user.authenticate** does the job nicely:

²³By design, the bcrypt algorithm produces a *salted hash*, which protects against two important classes of attacks (dictionary attacks and rainbow table attacks).

```
>> !!user.authenticate("foobar")
=> true
```

Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Quit and restart the console, and then find the user created in this section.
- 2. Try changing the name by assigning a new name and calling **save**. Why didn't it work?
- 3. Update **user**'s name to use your name. *Hint*: The necessary technique is covered in Section 6.1.5.

6.4 Conclusion

Starting from scratch, in this chapter we created a working User model with name, email, and password attributes, together with validations enforcing several important constraints on their values. In addition, we have the ability to securely authenticate users using a given password. This is a remarkable amount of functionality for only twelve lines of code.

In Chapter 7, we'll make a working signup form to create new users, together with a page to display each user's information. In Chapter 8, we'll then use the authentication machinery from Section 6.3 to let users log into the site.

If you're using Git, now would be a good time to commit if you haven't done so in a while:

```
$ rails test
$ git add -A
$ git commit -m "Make a basic User model (including secure passwords)"
```

6.4. CONCLUSION

Then merge back into the master branch and push to the remote repository:

```
$ git checkout master
$ git merge modeling-users
$ git push
```

To get the User model working in production, we need to run the migrations at Heroku, which we can do with **heroku run**:

\$ rails test
\$ git push heroku
\$ heroku run rails db:migrate

We can verify that this worked by running a console in production:

```
$ heroku run rails console --sandbox
>> User.create(name: "Michael Hartl", email: "michael@example.com",
?> password: "foobar", password_confirmation: "foobar")
=> #<User id: 1, name: "Michael Hartl", email: "michael@example.com",
created_at: "2019-08-22 03:20:06", updated_at: "2019-08-22 03:20:06",
password_digest: [FILTERED]>
```

6.4.1 What we learned in this chapter

- Migrations allow us to modify our application's data model.
- Active Record comes with a large number of methods for creating and manipulating data models.
- Active Record validations allow us to place constraints on the data in our models.
- Common validations include presence, length, and format.
- Regular expressions are cryptic but powerful.

- Defining a database index improves lookup efficiency while allowing enforcement of uniqueness at the database level.
- We can add a secure password to a model using the built-in **has_secure_password** method.