# Chapter 14 Following users

In this chapter, we will complete the Rails Tutorial sample application by adding a social layer that allows users to follow (and unfollow) other users, resulting in each user's Home page displaying a status feed of the followed users' microposts. We'll start by learning how to model relationships between users in Section 14.1, and we'll build the corresponding web interface in Section 14.2 (including an introduction to Ajax). We'll end by developing a fully functional status feed in Section 14.3.

This final chapter contains some of the most challenging material in the tutorial, including some Ruby/SQL trickery to make the status feed. Through these examples, you will see how Rails can handle even rather intricate data models, which should serve you well as you go on to develop your own applications with their own specific requirements. To help with the transition from tutorial to independent development, Section 14.4 offers some pointers to more advanced resources.

Because the material in this chapter is particularly challenging, before writing any code we'll pause for a moment and take a tour of the interface. As in previous chapters, at this early stage we'll represent pages using mockups.<sup>1</sup> The full page flow runs as follows: a user (John Calvin) starts at his profile page

<sup>&</sup>lt;sup>1</sup>Image of child retrieved from https://www.flickr.com/photos/john\_lustig/2518452221/ on 2013-12-16. Copyright © 2008 by John Lustig and used unaltered under the terms of the Creative Commons Attribution 2.0 Generic license. Image of tiger retrieved from https://www.flickr.com/photos/renemensen/9187111340 on 2014-08-15. Copyright © 2013 by Rene Mesen and used unaltered under the terms of the Creative Commons Attribution 2.0 Generic license.

(Figure 14.1) and navigates to the Users page (Figure 14.2) to select a user to follow. Calvin navigates to the profile of a second user, Thomas Hobbes (Figure 14.3), clicking on the "Follow" button to follow that user. This changes the "Follow" button to "Unfollow" and increments Hobbes's "followers" count by one (Figure 14.4). Navigating to his home page, Calvin now sees an incremented "following" count and finds Hobbes's microposts in his status feed (Figure 14.5). The rest of this chapter is dedicated to making this page flow actually work.

# 14.1 The Relationship model

Our first step in implementing following users is to construct a data model, which is not as straightforward as it seems. Naïvely, it seems that a **has\_many** relationship would do: a user **has\_many** followed users and **has\_many** followers. As we will see, there is a problem with this approach, and we'll learn how to fix it using **has\_many** :through.

As usual, Git users should create a new topic branch:

\$ git checkout -b following-users

## 14.1.1 A problem with the data model (and a solution)

As a first step toward constructing a data model for following users, let's examine a typical case. For instance, consider a user who follows a second user: we could say that, e.g., Calvin is following Hobbes, and Hobbes is followed by Calvin, so that Calvin is the *follower* and Hobbes is *followed*. Using Rails' default pluralization convention, the set of all users following a given user is that user's *followers*, and **hobbes.followers** is an array of those users. Unfortunately, the reverse doesn't work: by default, the set of all followed users would be called the *followeds*, which is ungrammatical and clumsy. We'll adopt Twitter's convention and call them *following* (as in "50 following, 75 followers"), with a corresponding **calvin.following** array.

John Calvin	Microposts (10)
50 77	Lorem ipsum dolor sit amet, consectetur Posted 1 day ago. <u>delete</u>
following followers	Consectetur adipisicing elit Posted 2 days ago. <u>delete</u>
	Lorem ipsum dolor sit amet, consectetur Posted 3 days ago. <u>delete</u>
	Previous 1 2 3 Next

Figure 14.1: A current user's profile.

Previous 1 2 3 Next	
Thomas Hobbes	
Sasha Smith	
Hippo Potamus	
David Jones	
Previous 1 2 3 Next	

Figure 14.2: Finding a user to follow.

Thomas Hobbes	Follow
No. of the second se	Microposts (42)
23 <u>144</u> following followers	Also poor, nasty, brutish, and short. Posted 1 day ago.
	Life of man in a state of nature is solitary. Posted 2 days ago.
	Lex naturalis is found out by reason. Posted 2 days ago.
	Previous 1 2 3 Next

Figure 14.3: The profile of a user to follow, with a follow button.

Thomas Hobbes	Unfollow Microposts (42)
23 145	
following followers	Also poor, nasty, brutish, and short. Posted 1 day ago.
	Life of man in a state of nature is solitary. Posted 2 days ago.
	Lex naturalis is found out by reason. Posted 2 days ago.
	Previous 1 2 3 Next

Figure 14.4: A profile with an unfollow button and incremented followers count.

view my profile 17 microposts	Thomas Hobbes Also poor, nasty, brutish
<u>51 77</u>	Posted 1 day ago.
ollowing tollowers	Sasha Smith Lorem ipsum dolor sit amet, consectetur. Posted 2 days ago.
Compose new micropost	Thomas Hobbes Life of man in a state of nature is solitary Posted 2 days ago.
Post	John Calvin Excepteur sint occaecat Posted 3 days ago. <u>delete</u>
Upload image Choose image	Previous 1 2 3 Next

Figure 14.5: The Home page with status feed and incremented following count.

	user							
	id name		ne	email				
Н	1	1 Michael Hartl mhartl@example.com						
					f .	<b>!</b>		
	tollowi				owir	ig		
	has_m	any	follower_	id   fol	lowed_id	l I	name	email
			1	2				
			1	7				
$\vdash$			1	10				
L			1	8				

Figure 14.6: A naïve implementation of user following.

This discussion suggests modeling the followed users as in Figure 14.6, with a **following** table and a **has\_many** association. Since **user.follow-ing** should be a collection of users, each row of the **following** table would need to be a user, as identified by the **followed\_id**, together with the **fol-lower\_id** to establish the association.<sup>2</sup> In addition, since each row is a user, we would need to include the user's other attributes, including the name, email, password, etc.

The problem with the data model in Figure 14.6 is that it is terribly redundant: each row contains not only each followed user's id, but all their other information as well—all of which is *already* in the **users** table. Even worse, to model user *followers* we would need a separate, similarly redundant **followers** table. Finally, this data model is a maintainability nightmare: each time a user changed (say) their name, we would need to update not just the user's record in the **users** table but also *every row containing that user* in both the **following** and **followers** tables.

The problem here is that we are missing an underlying abstraction. One way to find the proper model is to consider how we might implement the act of *following* in a web application. Recall from Section 7.1.2 that the REST architecture involves *resources* that are created and destroyed. This leads us to

<sup>&</sup>lt;sup>2</sup>For simplicity, Figure 14.6 omits the **following** table's **id** column.

ask two questions: When a user follows another user, what is being created? When a user *un*follows another user, what is being destroyed? Upon reflection, we see that in these cases the application should either create or destroy a *relationship* between two users. A user then has many relationships, and has many **following** (or **followers**) *through* these relationships.

There's an additional detail we need to address regarding our application's data model: unlike symmetric Facebook-style friendships, which are always reciprocal (at least at the data-model level), Twitter-style following relation-ships are potentially *asymmetric*—Calvin can follow Hobbes without Hobbes following Calvin. To distinguish between these two cases, we'll adopt the terminology of *active* and *passive* relationships: if Calvin is following Hobbes but not vice versa, Calvin has an active relationship with Hobbes and Hobbes has a passive relationship with Calvin.<sup>3</sup>

We'll focus now on using active relationships to generate a list of followed users, and consider the passive case in Section 14.1.5. Figure 14.6 suggests how to implement it: since each followed user is uniquely identified by **follow-ed\_id**, we could convert **following** to an **active\_relationships** table, omit the user details, and use **followed\_id** to retrieve the followed user from the **users** table. A diagram of the data model appears in Figure 14.7.

Because we'll end up using the same database table for both active and passive relationships, we'll use the generic term *relationship* for the table name, with a corresponding Relationship model. The result is the Relationship data model shown in Figure 14.8. We'll see starting in Section 14.1.4 how to use the Relationship model to simulate both Active Relationship and Passive Relationship models.

To get started with the implementation, we first generate a migration corresponding to Figure 14.8:

\$ rails generate model Relationship follower\_id:integer followed\_id:integer

Because we will be finding relationships by **follower\_id** and by **followed\_id**, we should add an index on each column for efficiency, as shown in

<sup>&</sup>lt;sup>3</sup>Thanks to reader Paul Fioravanti for suggesting this terminology.



Figure 14.7: A model of followed users through active relationships.

relationships			
id	integer		
follower_id	integer		
followed_id	integer		
created_at	datetime		
updated_at	datetime		

Figure 14.8: The Relationship data model.

## 14.1. THE RELATIONSHIP MODEL

## Listing 14.1.

```
Listing 14.1: Adding indices for the relationships table.
db/migrate/[timestamp]_create_relationships.rb
class CreateRelationships < ActiveRecord::Migration[6.0]
def change
    create_table :relationships do |t|
    t.integer :follower_id
    t.integer :followed_id
    t.timestamps
    end
    add_index :relationships, :follower_id
    add_index :relationships, :followed_id
    add_index :relationships, [:follower_id, :followed_id], unique: true
    end
end
```

Listing 14.1 also includes a multiple-key index that enforces uniqueness on (follower\_id, followed\_id) pairs, so that a user can't follow another user more than once. (Compare to the email uniqueness index from Listing 6.29 and the multiple-key index in Listing 13.3.) As we'll see starting in Section 14.1.4, our user interface won't allow this to happen, but adding a unique index arranges to raise an error if a user tries to create duplicate relationships anyway (for example, by using a command-line tool such as curl).

To create the **relationships** table, we migrate the database as usual:

\$ rails db:migrate

#### **Exercises**

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. For the user with id equal to 1 from Figure 14.7, what would the value of user.following.map(&:id) be? (Recall the map(&:method\_-

name) pattern from Section 4.3.2; user.following.map(&:id) just returns the array of ids.)

2. By referring again to Figure 14.7, determine the ids of user.following for the user with id equal to 2. What would the value of user.follow-ing.map(&:id) be for this user?

## 14.1.2 User/relationship associations

Before implementing user following and followers, we first need to establish the association between users and relationships. A user **has\_many** relationships, and—since relationships involve *two* users—a relationship **belongs\_to** both a follower and a followed user.

As with microposts in Section 13.1.3, we will create new relationships using the user association, with code such as

```
user.active_relationships.build(followed_id: ...)
```

At this point, you might expect application code as in Section 13.1.3, and it's similar, but there are two key differences.

First, in the case of the user/micropost association we could write

```
class User < ApplicationRecord
  has_many :microposts
  .
  .
  end</pre>
```

This works because by convention Rails looks for a Micropost model corresponding to the **:microposts** symbol.<sup>4</sup> In the present case, though, we want to write

<sup>&</sup>lt;sup>4</sup>Technically, Rails converts the argument of **has\_many** to a class name using the **classify** method, which converts "**foo\_bars**" to "**FooBar**".

```
has_many :active_relationships
```

even though the underlying model is called Relationship. We will thus have to tell Rails the model class name to look for.

Second, before we wrote

```
class Micropost < ApplicationRecord
  belongs_to :user
   .
   .
   end</pre>
```

in the Micropost model. This works because the **microposts** table has a **user\_id** attribute to identify the user (Section 13.1.1). An id used in this manner to connect two database tables is known as a *foreign key*, and when the foreign key for a User model object is **user\_id**, Rails infers the association automatically: by default, Rails expects a foreign key of the form <class>\_id, where <class> is the lower-case version of the class name.<sup>5</sup> In the present case, although we are still dealing with users, the user following another user is now identified with the foreign key **follower\_id**, so we have to tell that to Rails.

The result of the above discussion is the user/relationship association shown in Listing 14.2 and Listing 14.3. As noted in the captions, the tests are currently RED (Why?);<sup>6</sup> we'll fix this issue in Section 14.1.3.

Listing 14.2: Implementing the active relationships has\_many association. RED

```
app/models/user.rb
```

```
class User < ApplicationRecord
    has_many :microposts, dependent: :destroy</pre>
```

<sup>&</sup>lt;sup>5</sup>Technically, Rails uses the **underscore** method to convert the class name to an id. For example, "Foo-**Bar".underscore** is "foo\_bar", so the foreign key for a FooBar object would be foo\_bar\_id.

<sup>&</sup>lt;sup>6</sup>Answer: As in Listing 6.30, the generated fixtures don't satisfy the validations, which causes the tests to fail.

Method	Purpose
active_relationship.follower	Returns the follower
active_relationship.followed	Returns the followed user
waan active velotionships events(fellowed id, other waan id)	Creates an active relation-
user.active_relationships.create(iollowed_id: other_user.id)	ship associated with <b>user</b> Creates an active relation-
<pre>user.active_relationships.create!(followed_id: other_user.id)</pre>	ship associated with user
<pre>user.active_relationships.build(followed_id: other_user.id)</pre>	(exception on failure) Returns a new Relationship object associated with user

Table 14.1: A summary of user/active relationship association methods.

has_many	<pre>:active_relationships,</pre>	class_name:	"Relationship",
		<pre>foreign_key:</pre>	"follower_id",
		dependent:	:destroy
•			
end			

(Since destroying a user should also destroy that user's relationships, we've added **dependent:** :destroy to the association.)

```
Listing 14.3: Adding the follower belongs_to association to the Relation-
ship model. RED
app/models/relationship.rb
class Relationship < ApplicationRecord
belongs_to :follower, class_name: "User"
belongs_to :followed, class_name: "User"
end
```

The **followed** association isn't actually needed until Section 14.1.4, but the parallel follower/followed structure is clearer if we implement them both at the same time.

The relationships in Listing 14.2 and Listing 14.3 give rise to methods analogous to the ones we saw in Table 13.1, as shown in Table 14.1.

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Using the **create** method from Table 14.1 in the console, create an active relationship for the first user in the database where the followed id is the second user.
- 2. Confirm that the values for active\_relationship.followed and active\_relationship.follower are correct.

## 14.1.3 Relationship validations

Before moving on, we'll add a couple of Relationship model validations for completeness. The tests (Listing 14.4) and application code (Listing 14.5) are straightforward. As with the generated user fixture from Listing 6.30, the generated relationship fixture also violates the uniqueness constraint imposed by the corresponding migration (Listing 14.1). The solution—removing the fixture contents as in Listing 6.31—is also the same, as seen in Listing 14.6.

```
Listing 14.4: Testing the Relationship model validations. RED test/models/relationship test.rb
```

```
assert_not @relationship.valid?
end
test "should require a followed_id" do
@relationship.followed_id = nil
assert_not @relationship.valid?
end
end
```

Listing 14.5: Adding the Relationship model validations. RED

app/models/relationship.rb

```
class Relationship < ApplicationRecord
  belongs_to :follower, class_name: "User"
  belongs_to :followed, class_name: "User"
  validates :follower_id, presence: true
  validates :followed_id, presence: true
end
```

Listing 14.6: Removing the contents of the relationship fixture. GREEN test/fixtures/relationships.yml

# empty

At this point, the tests should be GREEN:

Listing 14.7: GREEN

\$ rails test

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. Verify by commenting out the validations in Listing 14.5 that the tests still pass. (This is a change as of Rails 5, and in previous versions of Rails the

validations are required. We'll plan to leave them in for completeness, but it's worth bearing in mind that you may see these validations omitted in other people's code.)

## 14.1.4 Followed users

We come now to the heart of the Relationship associations: **following** and **followers**. Here we will use **has\_many** :**through** for the first time: a user has many following *through* relationships, as illustrated in Figure 14.7. By default, in a **has\_many** :**through** association Rails looks for a foreign key corresponding to the singular version of the association. In other words, with code like

```
has_many :followeds, through: :active_relationships
```

Rails would see "followeds" and use the singular "followed", assembling a collection using the **followed\_id** in the **relationships** table. But, as noted in Section 14.1.1, **user.followeds** is rather awkward, so we'll write **user.following** instead. Naturally, Rails allows us to override the default, in this case using the **source** parameter (as shown in Listing 14.8), which explicitly tells Rails that the source of the **following** array is the set of **followed** ids.

Listing 14.8: Adding the User model following association. app/models/user.rb

The association defined in Listing 14.8 leads to a powerful combination of Active Record and array-like behavior. For example, we can check if the followed users collection includes another user with the **include**? method (Section 4.3.1), or find objects through the association:

```
user.following.include?(other_user)
user.following.find(other_user)
```

We can also add and delete elements just as with arrays:

```
user.following << other_user
user.following.delete(other_user)</pre>
```

(Recall from Section 4.3.1 that the shovel operator << appends to the end of an array.)

Although in many contexts we can effectively treat **following** as an array, Rails is smart about how it handles things under the hood. For example, code like

following.include?(other\_user)

looks like it might have to pull all the followed users out of the database to apply the **include?** method, but in fact for efficiency Rails arranges for the comparison to happen directly in the database. (Compare to the code in Section 13.2.1, where we saw that

```
user.microposts.count
```

performs the count directly in the database.)

To manipulate following relationships, we'll introduce **follow** and **un-follow** utility methods so that we can write, e.g., **user.follow(other\_-**

**user**). We'll also add an associated **following**? boolean method to test if one user is following another.<sup>7</sup>

This is exactly the kind of situation where I like to write some tests first. The reason is that we are quite far from writing a working web interface for following users, but it's hard to proceed without some sort of *client* for the code we're developing. In this case, it's easy to write a short test for the User model, in which we use **following**? to make sure the user isn't following the other user, use **follow** to follow another user, use **following**? to verify that the operation succeeded, and finally **unfollow** and verify that it worked. The result appears in Listing 14.9.

Listing 14.9: Tests for some "following" utility methods. RED
test/models/user\_test.rb

require 'test\_helper'
class UserTest < ActiveSupport::TestCase
.
.
.
test "should follow and unfollow a user" do
michael = users(:michael)
archer = users(:archer)
assert\_not michael.following?(archer)
michael.follow(archer)
assert michael.following?(archer)
michael.unfollow(archer)
assert\_not michael.following?(archer)
end
end</pre>

By treating the **following** association as an array, we can write the **follow**, **unfollow**, and **following**? methods as shown in Listing 14.10. (Note that we have omitted the user **self** variable whenever possible.)

<sup>&</sup>lt;sup>7</sup>Once you have a lot of experience modeling a particular domain, you can often guess such utility methods in advance, and even when you can't you'll often find yourself writing them to make the tests cleaner. In this case, though, it's OK if you wouldn't have guessed them. Software development is usually an iterative process you write code until it starts getting ugly, and then you refactor it—but for brevity the tutorial presentation is streamlined a bit.

**Listing 14.10:** Utility methods for following. GREEN app/models/user.rb

```
class User < ApplicationRecord</pre>
  def feed
   .
   .
   .
 end
 # Follows a user.
  def follow(other_user)
   following << other user
  end
  # Unfollows a user.
  def unfollow(other_user)
   following.delete(other_user)
  end
 # Returns true if the current user is following the other user.
 def following?(other_user)
   following.include?(other_user)
 end
 private
  .
end
```

With the code in Listing 14.10, the tests should be GREEN:

## Listing 14.11: CREEN

\$ rails test

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.



Figure 14.9: A model for user followers through passive relationships.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. At the console, replicate the steps shown in Listing 14.9.
- 2. What is the SQL for each of the commands in the previous exercise?

## 14.1.5 Followers

The final piece of the relationships puzzle is to add a **user.followers** method to go with **user.following**. You may have noticed from Figure 14.7 that all the information needed to extract an array of followers is already present in the **relationships** table (which we are treating as the **active\_relationships** table via the code in Listing 14.2). Indeed, the technique is exactly the same as for followed users, with the roles of **follower\_id** and **fol-lowed\_id** reversed, and with **passive\_relationships** in place of **active\_relationships**. The data model then appears as in Figure 14.9.

The implementation of the data model in Figure 14.9 parallels Listing 14.8 exactly, as seen in Listing 14.12.

**Listing 14.12:** Implementing **user.followers** using passive relationships. *app/models/user.rb* 

It's worth noting that we could actually omit the **:source** key for **follow**ers in Listing 14.12, using simply

has\_many :followers, through: :passive\_relationships

This is because, in the case of a **:followers** attribute, Rails will singularize "followers" and automatically look for the foreign key **follower\_id** in this case. Listing 14.12 keeps the **:source** key to emphasize the parallel structure with the **has\_many :following** association.

We can conveniently test the data model above using the **followers.include**? method, as shown in Listing 14.13. (Listing 14.13 might have used a **followed\_by**? method to complement the **following**? method, but it turns out we won't need it in our application.)

```
Listing 14.13: A test for followers. GREEN
test/models/user_test.rb
require 'test_helper'
class UserTest < ActiveSupport::TestCase</pre>
```

```
.
test "should follow and unfollow a user" do
  michael = users(:michael)
  archer = users(:archer)
  assert_not michael.following?(archer)
  michael.follow(archer)
  assert michael.following?(archer)
  michael.unfollow(archer)
  assert_not michael.following?(archer)
  end
end
```

Listing 14.13 adds only one line to the test from Listing 14.9, but so many things have to go right to get it to pass that it's a very sensitive test of the code in Listing 14.12.

At this point, the full test suite should be GREEN:

\$ rails test

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- At the console, create several followers for the first user in the database (which you should call user). What is the value of user.followers.map(&:id)?
- 2. Confirm that **user.followers.count** matches the number of followers you created in the previous exercise.
- 3. What is the SQL used by **user.followers.count**? How is this different from **user.followers.to\_a.count**? *Hint*: Suppose that the user had a million followers.

# 14.2 A web interface for following users

Section 14.1 placed some rather heavy demands on our data modeling skills, and it's fine if it takes a while to soak in. In fact, one of the best ways to understand the associations is to use them in the web interface.

In the introduction to this chapter, we saw a preview of the page flow for user following. In this section, we will implement the basic interface and following/unfollowing functionality shown in those mockups. We will also make separate pages to show the user following and followers arrays. In Section 14.3, we'll complete our sample application by adding the user's status feed.

## 14.2.1 Sample following data

As in previous chapters, we will find it convenient to use **rails db:seed** to fill the database with sample relationships. This will allow us to design the look and feel of the web pages first, deferring the back-end functionality until later in this section.

Code to seed the following relationships appears in Listing 14.14. Here we somewhat arbitrarily arrange for the first user to follow users 3 through 51, and then have users 4 through 41 follow that user back. The resulting relationships will be sufficient for developing the application interface.

Listing 14.14: Adding following/follower relationships to the sample data. *db/seeds.rb* 

```
email: email,
                                     password,
               password:
               password confirmation: password,
               activated: true,
               activated_at: Time.zone.now)
end
# Microposts
users = User.order(:created_at).take(6)
50.times do
 content = Faker::Lorem.sentence(5)
 users.each { |user | user.microposts.create!(content: content) }
end
# Create following relationships.
users = User.all
user = users.first
following = users[2..50]
followers = users[3..40]
following.each { |followed| user.follow(followed) }
followers.each { | follower | follower.follow(user) }
```

To execute the code in Listing 14.14, we reset and reseed the database as usual:

```
$ rails db:migrate:reset
$ rails db:seed
```

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Using the console, confirm that **User.first.followers.count** matches the value expected from Listing 14.14.
- 2. Confirm that **User.first.following.count** is correct as well.

50 ZZ following followers

Figure 14.10: A mockup of the stats partial.

## 14.2.2 Stats and a follow form

Now that our sample users have both followed users and followers, we need to update the profile page and Home page to reflect this. We'll start by making a partial to display the following and follower statistics on the profile and home pages. We'll next add a follow/unfollow form, and then make dedicated pages for showing "following" (followed users) and "followers".

As noted in Section 14.1.1, we'll adopt Twitter's convention of using "following" as a label for followed users, as in "50 following". This usage is reflected in the mockup sequence starting in Figure 14.1 and shown in close-up in Figure 14.10.

The stats in Figure 14.10 consist of the number of users the current user is following and the number of followers, each of which should be a link to its respective dedicated display page. In Chapter 5, we stubbed out such links with the dummy text '#', but that was before we had much experience with routes. This time, although we'll defer the actual pages to Section 14.2.3, we'll make the routes now, as seen in Listing 14.15. This code uses the **:member** method inside a **resources** *block*, which we haven't seen before, but see if you can guess what it does.

Listing 14.15: Adding following and followers actions to the Users controller.

config/routes.rb

```
Rails.application.routes.draw do
root 'static_pages#home'
get '/help', to: 'static_pages#help'
get '/about', to: 'static_pages#about'
get '/contact', to: 'static_pages#contact'
get '/signup', to: 'users#new'
```

```
get '/login', to: 'sessions#new'
post '/login', to: 'sessions#create'
delete '/logout', to: 'sessions#destroy'
resources :users do
    member do
    get :following, :followers
    end
end
resources :account_activations, only: [:edit]
resources :password_resets, only: [:new, :create, :edit, :update]
resources :microposts, only: [:create, :destroy]
end
```

You might suspect that the URLs for following and followers will look like /users/1/following and /users/1/followers, and that is exactly what the code in Listing 14.15 arranges. Since both pages will be *showing* data, the proper HTTP verb is a GET request, so we use the **get** method to arrange for the URLs to respond appropriately. Meanwhile, the **member** method arranges for the routes to respond to URLs containing the user id. The other possibility, **collection**, works without the id, so that

```
resources :users do
   collection do
     get :tigers
   end
end
```

would respond to the URL /users/tigers (presumably to display all the tigers in our application).<sup>8</sup>

A table of the routes generated by Listing 14.15 appears in Table 14.2. Note the named routes for the followed user and followers pages, which we'll put to use shortly.

With the routes defined, we are now in a position to define the stats partial, which involves a couple of links inside a div, as shown in Listing 14.16.

<sup>&</sup>lt;sup>8</sup>For more details on such routing options, see the Rails Guides article on "Rails Routing from the Outside In".

HTTP request	URL	Action	Named route
GET	/users/1/following	following	following_user_path(1)
GET	/users/1/followers	followers	followers_user_path(1)

Table 14.2: RESTful routes provided by the custom rules in resource in Listing 14.15.

Listing 14.16: A partial for displaying follower stats.

```
app/views/shared/ stats.html.erb
```

```
<% @user ||= current_user %>
<div class="stats">
<a href="<%= following_user_path(@user) %>">
        <strong id="following" class="stat">
            <$= @user.following.count %>
        </strong>
        following
        </a>
<a href="<%= followers_user_path(@user) %>">
        <strong id="followers" class="stat">
            <$= @user.followers_user_path(@user) %>">
        <strong id="followers" class="stat">
        <strong id="followers" class="stat">
```

Since we will be including the stats on both the user show pages and the home page, the first line of Listing 14.16 picks the right one using

<% @user ||= current\_user %>

As discussed in Box 8.1, this does nothing when **Quser** is not **nil** (as on a profile page), but when it is (as on the Home page) it sets **Quser** to the current user. Note also that the following/follower counts are calculated through the associations using

@user.following.count

and

@user.followers.count

Compare these to the microposts count from Listing 13.24, where we wrote

@user.microposts.count

to count the microposts. As in that case, Rails calculates the count directly in the database for efficiency.

One final detail worth noting is the presence of CSS ids on some elements, as in

```
<strong id="following" class="stat">
...
</strong>
```

This is for the benefit of the Ajax implementation in Section 14.2.5, which accesses elements on the page using their unique ids.

With the partial in hand, including the stats on the Home page is easy, as shown in Listing 14.17.

Listing 14.17: Adding follower stats to the Home page. app/views/static\_pages/home.html.erb

To style the stats, we'll add some SCSS, as shown in Listing 14.18 (which contains all the stylesheet code needed in this chapter). The resulting Home page appears in Figure 14.11.

Listing 14.18: SCSS for the Home page sidebar. app/assets/stylesheets/custom.scss /\* sidebar \*/ .gravatar { float: left; margin-right: 10px; } .gravatar\_edit { margin-top: 15px; } .stats { overflow: auto; margin-top: 0; padding: 0; **a** { float: left; padding: 0 10px; border-left: 1px solid \$gray-lighter;

```
color: gray;
   &:first-child {
     padding-left: 0;
     border: 0;
   }
   &:hover {
     text-decoration: none;
      color: blue;
   }
 }
  strong {
   display: block;
 }
}
.user_avatars {
 overflow: auto;
 margin-top: 10px;
 .gravatar {
   margin: 1px 1px;
 }
 a {
   padding: 0;
 }
}
.users.follow {
 padding: 0;
}
/* forms */
•
•
•
```

We'll render the stats partial on the profile page in a moment, but first let's make a partial for the follow/unfollow button, as shown in Listing 14.19.

```
Listing 14.19: A partial for a follow/unfollow form.

app/views/users/_follow_form.html.erb

<% unless current_user?(@user) %>

<div id="follow_form">

<% if current_user.following?(@user) %>

<% else %>

<% else %>

<% = render 'follow' %>
```



Figure 14.11: The Home page with follow stats.

```
<% end %>
</div>
<% end %>
```

This does nothing but defer the real work to **follow** and **unfollow** partials, which need new routes for the Relationships resource, which follows the Microposts resource example (Listing 13.30), as seen in Listing 14.20.

```
Listing 14.20: Adding the routes for user relationships.
config/routes.rb
Rails.application.routes.draw do
          'static_pages#home'
'help' => 'static_pages#help'
'about' => 'static_pages#about'
  root
  get
  get
          'contact' => 'static_pages#contact'
  get
  get 'signup' => 'users#new'
get 'login' => 'sessions#new'
post 'login' => 'sessions#create'
  delete 'logout' => 'sessions#destroy'
  resources :users do
    member do
       get :following, :followers
     end
  end
  resources :account activations, only: [:edit]
 resources :password_resets, only: [:new, :create, :edit, :update]
resources :microposts, only: [:create, :destroy]
resources :relationships, only: [:create, :destroy]
end
```

The follow/unfollow partials themselves are shown in Listing 14.21 and Listing 14.22.



These two forms both use **form\_with** to manipulate a Relationship model object; the main difference between the two is that Listing 14.21 builds a *new* relationship, whereas Listing 14.22 finds the existing relationship. Naturally, the former sends a POST request to the Relationships controller to **create** a relationship, while the latter sends a DELETE request to **destroy** a relationship. (We'll write these actions in Section 14.2.4.) Finally, you'll note that the follow form doesn't have any content other than the button, but it still needs to send the **followed\_id** to the controller. We accomplish this with the **hid-den\_field\_tag** method in Listing 14.21, which produces HTML of the form

<input id="followed\_id" name="followed\_id" type="hidden" value="3" />

As we saw in Section 12.3 (Listing 12.14), the hidden **input** tag puts the relevant information on the page without displaying it in the browser.

We can now include the follow form and the following statistics on the user profile page simply by rendering the partials, as shown in Listing 14.23. Profiles with follow and unfollow buttons, respectively, appear in Figure 14.12 and Figure 14.13.

**Listing 14.23:** Adding the follow form and follower stats to the user profile page.

app/views/users/show.html.erb

```
<% provide(:title, @user.name) %>
<div class="row">
<aside class="col-md-4">
<section>
<h1>
```

```
<%= gravatar for @user %>
      <%= @user.name %>
     </h1>
   </section>
   <section class="stats">
     <%= render 'shared/stats' %>
   </section>
 </aside>
 <div class="col-md-8">
   <%= render 'follow form' if logged in? %>
   <% if @user.microposts.any? %>
     <h3>Microposts (<%= @user.microposts.count %>)</h3>
     <%= render @microposts %>
     <%= will_paginate @microposts %>
   <% end %>
 </div>
</div>
```

We'll get these buttons working soon enough—in fact, we'll do it two ways, the standard way (Section 14.2.4) and using Ajax (Section 14.2.5)—but first we'll finish the HTML interface by making the following and followers pages.

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Verify that /users/2 has a follow form and that /users/5 has an unfollow form. Is there a follow form on /users/1?
- 2. Confirm in the browser that the stats appear correctly on the Home page and on the profile page.
- 3. Write tests for the stats on the Home page. *Hint*: Add to the test in Listing 13.28. Why don't we also have to test the stats on the profile page?



Figure 14.12: A user profile with a follow button (/users/2).


Figure 14.13: A user profile with an unfollow button (/users/5).

## 14.2.3 Following and followers pages

Pages to display followed users and followers will resemble a hybrid of the user profile page and the user index page (Section 10.3.1), with a sidebar of user information (including the following stats) and a list of users. In addition, we'll include a raster of smaller user profile image links in the sidebar. Mockups matching these requirements appear in Figure 14.14 (following) and Figure 14.15 (followers).

Our first step is to get the following and followers links to work. We'll follow Twitter's lead and have both pages require user login. As with most previous examples of access control, we'll write the tests first, as shown in Listing 14.24. Note that Listing 14.24 uses the named routes from Table 14.2.

```
Listing 14.24: Tests for the authorization of the following and followers
pages. RED
test/controllers/users controller test.rb
require 'test helper'
class UsersControllerTest < ActionDispatch::IntegrationTest
 def setup
   @user = users(:michael)
   @other_user = users(:archer)
  end
 test "should redirect following when not logged in" do
   get following user path(@user)
   assert redirected to login url
 end
 test "should redirect followers when not logged in" do
   get followers user path(@user)
   assert redirected to login url
 end
end
```

The only tricky part of the implementation is realizing that we need to add two new actions to the Users controller. Based on the routes defined in Listing 14.15, we need to call them **following** and **followers**. Each action



Figure 14.14: A mockup of the user following page.



Figure 14.15: A mockup of the user followers page.

needs to set a title, find the user, retrieve either **Quser.following** or **Quser.followers** (in paginated form), and then render the page. The result appears in Listing 14.25.

```
Listing 14.25: The following and followers actions. RED
app/controllers/users controller.rb
class UsersController < ApplicationController
 before_action :logged_in_user, only: [:index, :edit, :update, :destroy,
                                       :following, :followers]
 def following
   @title = "Following"
   @user = User.find(params[:id])
   @users = @user.following.paginate(page: params[:page])
   render 'show follow'
 end
 def followers
   @title = "Followers"
   @user = User.find(params[:id])
   @users = @user.followers.paginate(page: params[:page])
   render 'show follow'
 end
 private
end
```

As we've seen throughout this tutorial, the usual Rails convention is to implicitly render the template corresponding to an action, such as rendering **show.**– **html.erb** at the end of the **show** action. In contrast, both actions in Listing 14.25 make an *explicit* call to **render**, in this case rendering a view called **show\_follow**, which we must create. The reason for the common view is that the ERb is nearly identical for the two cases, and Listing 14.26 covers them both. Listing 14.26: The **show\_follow** view used to render following and followers. GREEN

```
app/views/users/show follow.html.erb
```

```
<% provide(:title, @title) %>
<div class="row">
 <aside class="col-md-4">
   <section class="user info">
     <%= gravatar for @user %>
     <h1><%= @user.name %></h1>
     <span><%= link_to "view my profile", @user %></span>
     <span><b>Microposts:</b> <%= @user.microposts.count %></span>
   </section>
   <section class="stats">
     <%= render 'shared/stats' %>
     <% if @users.any? %>
       <div class="user avatars">
         <% @users.each do |user| %>
           <%= link to gravatar for(user, size: 30), user %>
         <% end %>
       </div>
     <% end %>
   </section>
 </aside>
 <div class="col-md-8">
   <h3><%= @title %></h3>
   <% if @users.any? %>
     <%= render @users %>
     <%= will_paginate %>
   <% end %>
 </div>
</div>
```

The actions in Listing 14.25 render the view from Listing 14.26 in two contexts, "following" and "followers", with the results shown in Figure 14.16 and Figure 14.17. Note that nothing in the above code uses the current user, so the same links work for other users, as shown in Figure 14.18.

At this point, the tests in Listing 14.24 should be GREEN due to the before filter in Listing 14.25:



Figure 14.16: Showing the users the given user is following.



Figure 14.17: Showing the given user's followers.



Figure 14.18: Showing a different user's followers.

Listing 14.27: GREEN

\$ rails test

To test the **show\_follow** rendering, we'll write a couple of short integration tests that verify the presence of working following and followers pages. They are designed to be a reality check, not to be comprehensive; indeed, as noted in Section 5.3.4, comprehensive tests of things like HTML structure are likely to be brittle and thus counter-productive. Our plan in the case of following/followers pages is to check the number is correctly displayed and that links with the right URLs appear on the page.

To get started, we'll generate an integration test as usual:

Next, we need to assemble some test data, which we can do by adding some relationships fixtures to create following/follower relationships. Recall from Section 13.2.3 that we can use code like

```
orange:
    content: "I just ate an orange!"
    created_at: <%= 10.minutes.ago %>
    user: michael
```

to associate a micropost with a given user. In particular, we can write

user: michael

instead of

```
user_id: 1
```

Applying this idea to the relationships fixtures gives the associations in Listing 14.28.

```
Listing 14.28: Relationships fixtures for use in following/follower tests.

test/fixtures/relationships.yml

one:
    follower: michael
    followed: lana

two:
    follower: michael
    followed: malory

three:
    follower: lana
    followed: michael

four:
    follower: archer
    followed: michael
```

The fixtures in Listing 14.28 first arrange for Michael to follow Lana and Malory, and then arrange for Michael to be followed by Lana and Archer. To test for the right count, we can use the same **assert\_match** method we used in Listing 13.28 to test for the display of the number of microposts on the user profile page. Adding in assertions for the right links yields the tests shown in Listing 14.29.

```
Listing 14.29: Tests for following/follower pages. GREEN
test/integration/following_test.rb
require 'test_helper'
class FollowingTest < ActionDispatch::IntegrationTest
def setup
   @user = users(:michael)</pre>
```

```
log in as(@user)
 end
 test "following page" do
   get following user path(@user)
   assert not @user.following.empty?
   assert_match @user.following.count.to_s, response.body
   @user.following.each do |user|
     assert_select "a[href=?]", user_path(user)
   end
 end
 test "followers page" do
   get followers_user_path(@user)
   assert not @user.followers.empty?
   assert_match @user.followers.count.to_s, response.body
   @user.followers.each do |user|
     assert_select "a[href=?]", user_path(user)
   end
 end
end
```

In Listing 14.29, note that we include the assertion

```
assert_not @user.following.empty?
```

which is included to make sure that

```
@user.following.each do |user|
   assert_select "a[href=?]", user_path(user)
end
```

isn't vacuously true (and similarly for followers). In other words, if **@us-er.following.empty?** were true, not a single assert\_select would execute in the loop, leading the tests to pass and thereby give us a false sense of security.

The test suite should now be GREEN:

#### Listing 14.30: GREEN

\$ rails test

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Verify in a browser that /users/1/followers and /users/1/following work. Do the image links in the sidebar work as well?
- 2. Comment out the application code needed to turn the **assert\_select** tests in Listing 14.29 RED to confirm they're testing the right thing.

# 14.2.4 A working follow button the standard way

Now that our views are in order, it's time to get the follow/unfollow buttons working. Because following and unfollowing involve creating and destroying relationships, we need a Relationships controller, which we generate as usual

\$ rails generate controller Relationships

As we'll see in Listing 14.32, enforcing access control on the Relationships controller actions won't much matter, but we'll still follow our previous practice of enforcing the security model as early as possible. In particular, we'll check that attempts to access actions in the Relationships controller require a logged-in user (and thus get redirected to the login page), while also not changing the Relationship count, as shown in Listing 14.31.

Listing 14.31: Basic access control tests for relationships. RED test/controllers/relationships controller test.rb

```
require 'test_helper'
class RelationshipsControllerTest < ActionDispatch::IntegrationTest
  test "create should require logged-in user" do
    assert_no_difference 'Relationship.count' do
    post relationships_path
    end
    assert_redirected_to login_url
end
  test "destroy should require logged-in user" do
    assert_no_difference 'Relationship.count' do
    delete relationship_path(relationships(:one))
    end
    assert_redirected_to login_url
end
end</pre>
```

We can get the tests in Listing 14.31 to pass by adding the **logged\_in\_user** before filter (Listing 14.32).

Listing 14.32: Access control for relationships. GREEN app/controllers/relationships\_controller.rb class RelationshipsController < ApplicationController before\_action :logged\_in\_user def create end def destroy end end

To get the follow and unfollow buttons to work, all we need to do is find the user associated with the **followed\_id** in the corresponding form (i.e., Listing 14.21 or Listing 14.22), and then use the appropriate **follow** or **unfollow** method from Listing 14.10. The full implementation appears in Listing 14.33.

Listing 14.33: The Relationships controller. GREEN app/controllers/relationships controller.rb

```
class RelationshipsController < ApplicationController
before_action :logged_in_user
def create
  user = User.find(params[:followed_id])
  current_user.follow(user)
  redirect_to user
end
def destroy
  user = Relationship.find(params[:id]).followed
  current_user.unfollow(user)
  redirect_to user
end
end
```

We can see from Listing 14.33 why the security issue mentioned above is minor: if an unlogged-in user were to hit either action directly (e.g., using a commandline tool like **curl**), **current\_user** would be **nil**, and in both cases the action's second line would raise an exception, resulting in an error but no harm to the application or its data. It's best not to rely on that, though, so we've taken the extra step and added an additional layer of security.

With that, the core follow/unfollow functionality is complete, and any user can follow or unfollow any other user, as you can verify by clicking the corresponding buttons in your browser. (We'll write integration tests to verify this behavior in Section 14.2.6.) The result of following user #2 is shown in Figure 14.19 and Figure 14.20.

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Follow and unfollow /users/2 through the web. Did it work?
- 2. According to the server log, which templates are rendered in each case?



Figure 14.19: An unfollowed user.



Figure 14.20: The result of following an unfollowed user.

## 14.2.5 A working follow button with Ajax

Although our user following implementation is complete as it stands, we have one bit of polish left to add before starting work on the status feed. You may have noticed in Section 14.2.4 that both the **create** and **destroy** actions in the Relationships controller simply redirect *back* to the original profile. In other words, a user starts on another user's profile page, follows the other user, and is immediately redirected back to the original page. It is reasonable to ask why the user needs to leave that page at all.

This is exactly the problem solved by *Ajax*, which allows web pages to send requests asynchronously to the server without leaving the page.<sup>9</sup> Because adding Ajax to web forms is a common practice, Rails makes Ajax easy to implement. Indeed, updating the follow/unfollow form partials is trivial: just change

```
form_with(model: ..., local: true)
```

to

```
form_with(model: ..., remote: true)
```

and Rails automagically uses Ajax.<sup>10</sup> The updated partials appear in Listing 14.34 and Listing 14.35.

Listing 14.34: A form for following a user using Ajax.								
app/views/users/_follow.html.erb								
<pre>&lt;%= form with(model: current user.active relationships.build, remote: true) do   f </pre>	82							
<pre><div>&lt;%= hidden_field_tag :followed_id, @user.id %&gt;</div> &lt;%= f.submit "Follow", class: "btn btn-primary" %&gt; &lt;% end %&gt;</pre>								

<sup>&</sup>lt;sup>9</sup>Because it is nominally an acronym for *asynchronous JavaScript and XML*, Ajax is sometimes misspelled "AJAX", even though the original Ajax article spells it as "Ajax" throughout.

<sup>&</sup>lt;sup>10</sup>In fact, the default behavior for **form\_with** is to make remote submissions, but at least when starting out I prefer to be explicit.

```
Listing 14.35: A form for unfollowing a user using Ajax.
app/views/users/_unfollow.html.erb
```

The actual HTML generated by this ERb isn't particularly relevant, but you might be curious, so here's a peek at a schematic view (details may differ):

```
<form action="/relationships/117" class="edit_relationship" data-remote="true"
id="edit_relationship_117" method="post">
.
.
.
.
.
.
.
.
.
```

This sets the variable **data-remote="true"** inside the form tag, which tells Rails to allow the form to be handled by JavaScript. By using a simple HTML property instead of inserting the full JavaScript code (as in previous versions of Rails), Rails follows the philosophy of *unobtrusive JavaScript*.

Having updated the form, we now need to arrange for the Relationships controller to respond to Ajax requests. We can do this using the **respond\_to** method, responding appropriately depending on the type of request. The general pattern looks like this:

```
respond_to do |format|
  format.html { redirect_to user }
  format.js
end
```

The syntax is potentially confusing, and it's important to understand that in the code above only *one* of the lines gets executed. (In this sense, **respond\_to** is more like an if-then-else statement than a series of sequential lines.) Adapting the Relationships controller to respond to Ajax involves adding **respond\_to** as above to the **create** and **destroy** actions from Listing 14.33. The result

appears as in Listing 14.36. Note the change from the local variable **user** to the instance variable **@user**; in Listing 14.33 there was no need for an instance variable, but now such a variable is necessary for use in Listing 14.34 and Listing 14.35.

Listing 14.36: Responding to Ajax requests in the Relationships controller. *app/controllers/relationships\_controller.rb* 

```
class RelationshipsController < ApplicationController
 before action :logged in user
 def create
   @user = User.find(params[:followed id])
   current user.follow(@user)
   respond to do |format|
     format.html { redirect to @user }
     format.js
   end
 end
 def destroy
   @user = Relationship.find(params[:id]).followed
   current user.unfollow(@user)
   respond to do | format |
     format.html { redirect to @user }
     format.js
   end
 end
end
```

The actions in Listing 14.36 degrade gracefully, which means that they work fine in browsers that have JavaScript disabled (although a small amount of configuration is necessary, as shown in Listing 14.37).

```
Listing 14.37: Configuration needed for graceful degradation of form sub-
mission.
config/application.rb
require_relative 'boot'
.
.
.
module SampleApp
```

862

```
class Application < Rails::Application
   .
   .
   .
   # Include the authenticity token in remote forms.
   config.action_view.embed_authenticity_token_in_remote_forms = true
   end
end</pre>
```

On the other hand, we have yet to respond properly when JavaScript is enabled. In the case of an Ajax request, Rails automatically calls a *JavaScript embedded Ruby*(.js.erb) file with the same name as the action, i.e., create.js.erb or destroy.js.erb. As you might guess, such files allow us to mix JavaScript and embedded Ruby to perform actions on the current page. It is these files that we need to create and edit in order to update the user profile page upon being followed or unfollowed.

Inside a JS-ERb file, Rails automatically provides the jQuery JavaScript helpers to manipulate the page using the Document Object Model (DOM). The jQuery library (which we saw briefly in Section 13.4.2) provides a large number of methods for manipulating the DOM, but here we will need only two. First, we will need to know about the dollar-sign syntax to access a DOM element based on its unique CSS id. For example, to manipulate the **follow\_form** element, we will use the syntax

```
$("#follow_form")
```

(Recall from Listing 14.19 that this is a **div** that wraps the form, not the form itself.) This syntax, inspired by CSS, uses the **#** symbol to indicate a CSS id. As you might guess, jQuery, like CSS, uses a dot . to manipulate CSS classes.

The second method we'll need is **html**, which updates the HTML inside the relevant element with the contents of its argument. For example, to replace the entire follow form with the string "**foobar**", we would write Unlike plain JavaScript files, JS-ERb files also allow the use of embedded Ruby, which we apply in the **create.js.erb** file to update the follow form with the **unfollow** partial (which is what should show after a successful following) and update the follower count. The result is shown in Listing 14.38. This uses the **escape\_javascript** method, which is needed to escape out the result when inserting HTML in a JavaScript file.

**Listing 14.38:** The JavaScript embedded Ruby to create a following relationship.

app/views/relationships/create.js.erb

```
$("#follow_form").html("<%= escape_javascript(render('users/unfollow')) %>");
$("#followers").html('<%= @user.followers.count %>');
```

Note the presence of line-ending semicolons, which are characteristic of languages with syntax descended from ALGOL.

The **destroy.js.erb** file is analogous (Listing 14.39).

**Listing 14.39:** The Ruby JavaScript (RJS) to destroy a following relationship. *app/views/relationships/destroy.js.erb* 

```
$("#follow_form").html("<%= escape_javascript(render('users/follow')) %>");
$("#followers").html('<%= @user.followers.count %>');
```

With that, you should navigate to a user profile page and verify that you can follow and unfollow without a page refresh.

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Unfollow and refollow /users/2 through the web. Did it work?
- 2. According to the server log, which templates are rendered in each case?

# 14.2.6 Following tests

Now that the follow buttons are working, we'll write some simple tests to prevent regressions. To follow a user, we post to the relationships path and verify that the number of followed users increases by 1:

```
assert_difference '@user.following.count', 1 do
    post relationships_path, params: { followed_id: @other.id }
end
```

This tests the standard implementation, but testing the Ajax version is almost exactly the same; the only difference is the addition of the option **xhr:** true:

```
assert_difference '@user.following.count', 1 do
    post relationships_path, params: { followed_id: @other.id }, xhr: true
end
```

Here **xhr** stands for XmlHttpRequest; setting the **xhr** option to **true** issues an Ajax request in the test, which causes the **respond\_to** block in Listing 14.36 to execute the proper JavaScript method.

The same parallel structure applies to deleting users, with **delete** instead of **post**. Here we check that the followed user count goes down by 1 and include the relationship and followed user's id:

```
assert_difference '@user.following.count', -1 do
  delete relationship_path(relationship)
end
```

and

```
assert_difference '@user.following.count', -1 do
    delete relationship_path(relationship), xhr: true
end
```

Putting the two cases together gives the tests in Listing 14.40.

Listing 14.40: Tests for the follow and unfollow buttons. GREEN test/integration/following test.rb

```
require 'test_helper'
class FollowingTest < ActionDispatch::IntegrationTest</pre>
 def setup
   @user = users(:michael)
   @other = users(:archer)
   log_in_as(@user)
 end
 test "should follow a user the standard way" do
   assert difference '@user.following.count', 1 do
     post relationships_path, params: { followed_id: @other.id }
   end
  end
  test "should follow a user with Ajax" do
   assert difference '@user.following.count', 1 do
     post relationships_path, xhr: true, params: { followed_id: @other.id }
   end
 end
 test "should unfollow a user the standard way" do
   @user.follow(@other)
   relationship = @user.active relationships.find by(followed id: @other.id)
   assert difference '@user.following.count', -1 do
     delete relationship path(relationship)
   end
 end
 test "should unfollow a user with Ajax" do
   @user.follow(@other)
   relationship = @user.active_relationships.find_by(followed_id: @other.id)
   assert difference '@user.following.count', -1 do
      delete relationship_path(relationship), xhr: true
   end
 end
end
```

At this point, the tests should be GREEN:

#### Listing 14.41: GREEN

\$ rails test

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. By commenting and uncommenting each of the lines in the **respond\_to** blocks (Listing 14.36), verify that the tests are testing the right things. Which test fails in each case?
- 2. What happens if you delete one of the occurrences of **xhr: true** in Listing 14.40? Explain why this is a problem, and why the procedure in the previous exercise would catch it.

# 14.3 The status feed

We come now to the pinnacle of our sample application: the status feed of microposts. Appropriately, this section contains some of the most advanced material in the entire tutorial. The full status feed builds on the proto-feed from Section 13.3.3 by assembling an array of the microposts from the users being followed by the current user, along with the current user's own microposts. Throughout this section, we'll proceed through a series of feed implementations of increasing sophistication. To accomplish this, we will need some fairly advanced Rails, Ruby, and even SQL programming techniques.

Because of the heavy lifting ahead, it's especially important to review where we're going. A recap of the final status feed, shown in Figure 14.5, appears again in Figure 14.21.

John Calvin view my profile	Micropost Feed				
17 microposts	Thomas Hobbes Also poor, nasty, brutish, and short. Posted 1 day ago.				
ollowing followers	Sasha Smith Lorem ipsum dolor sit amet, consectetur. Posted 2 days ago.				
Compose new micropost	Thomas Hobbes Life of man in a state of nature is solitary Posted 2 days ago.				
Post	John Calvin Excepteur sint occaecat Posted 3 days ago.				
	Previous 1 2 3 Next				

Figure 14.21: A mockup of a user's Home page with a status feed.

	micropo	sts					
id	content	user_id	user.feed				
1		1		<b></b>	1		1
2		2			2		2
3		4			4		7
4		7			5		1
5		1			7		8
6		18			9		10
7		8			10		2
8		9			10		-
9		10					
10		2	<u> </u>				

Figure 14.22: The feed for a user (id 1) following users with ids 2, 7, 8, and 10.

## 14.3.1 Motivation and strategy

The basic idea behind the feed is simple. Figure 14.22 shows a sample **micro-posts** database table and the resulting feed. The purpose of a feed is to pull out the microposts whose user ids correspond to the users being followed by the current user (and the current user itself), as indicated by the arrows in the diagram.

Although we don't yet know how to implement the feed, the tests are relatively straightforward, so (following the guidelines in Box 3.3) we'll write them first. The key is to check all three requirements for the feed: microposts for both followed users and the user itself should be included in the feed, but a post from an *unfollowed* user should not be included.

As we'll see in Listing 14.28, we'll be arranging for Michael to follow Lana but not Archer; based on the fixtures in Listing 10.47 and Listing 13.54, this means that Michael should see Lana's posts and his own posts, but not Archer's posts. Converting these requirements to assertions and recalling that the **feed** is in the User model (Listing 13.46) gives the updated User model test shown in Listing 14.42.

Listing 14.42: A test for the status feed. RED test/models/user\_test.rb require 'test\_helper' class UserTest < ActiveSupport::TestCase</pre> test "feed should have the right posts" do michael = users(:michael) archer = users(:archer) lana = users(:lana) # Posts from followed user lana.microposts.each do |post\_following| assert michael.feed.include?(post following) end # Posts from self michael.microposts.each do |post self| assert michael.feed.include?(post\_self) end # Posts from unfollowed user archer.microposts.each do |post unfollowed| assert\_not michael.feed.include?(post\_unfollowed) end end end

Of course, the current implementation is just a proto-feed, so the new test is initially **RED**:

#### Listing 14.43: RED

\$ rails test

### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

1. Assuming the micropost's ids are numbered sequentially, with larger numbers being more recent, what would **user.feed.map(&:id)** re-

turn for the feed shown in Figure 14.22? *Hint*: Recall the default scope from Section 13.1.4.

## 14.3.2 A first feed implementation

With the status feed design requirements captured in the test from Listing 14.42, we're ready to start writing the feed. Since the final feed implementation is rather intricate, we'll build up to it by introducing one piece at a time. The first step is to think of the kind of query we'll need. We need to select all the microposts from the **microposts** table with ids corresponding to the users being followed by a given user (or the user itself). We might write this schematically as follows:

```
SELECT * FROM microposts
WHERE user_id IN (<list of ids>) OR user_id = <user id>
```

In writing this code, we've guessed that SQL supports an **IN** keyword that allows us to test for set inclusion. (Happily, it does.)

Recall from the proto-feed in Section 13.3.3 that Active Record uses the **where** method to accomplish the kind of select shown above, as illustrated in Listing 13.46. There, our select was very simple; we just picked out all the microposts with user id corresponding to the current user:

```
Micropost.where("user_id = ?", id)
```

Here, we expect it to be more complicated, something like this:

```
Micropost.where("user_id IN (?) OR user_id = ?", following_ids, id)
```

We see from these conditions that we'll need an array of ids corresponding to the users being followed. One way to do this is to use Ruby's **map** method, available on any "enumerable" object, i.e., any object (such as an Array or a Hash) that consists of a collection of elements.<sup>11</sup> We saw an example of this method in Section 4.3.2; as another example, we'll use **map** to convert an array of integers to an array of strings:

```
$ rails console
>> [1, 2, 3, 4].map { |i| i.to_s }
=> ["1", "2", "3", "4"]
```

Situations like the one illustrated above, where the same method gets called on each element in the collection, are common enough that there's a shorthand notation for it (seen briefly in Section 4.3.2) that uses an *ampersand*  $\boldsymbol{\varepsilon}$  and a symbol corresponding to the method:

```
>> [1, 2, 3, 4].map(&:to_s)
=> ["1", "2", "3", "4"]
```

Using the **join** method (Section 4.3.1), we can create a string composed of the ids by joining them on comma-space :

```
>> [1, 2, 3, 4].map(&:to_s).join(', ')
=> "1, 2, 3, 4"
```

We can use the above method to construct the necessary array of followed user ids by calling **id** on each element in **user.following**. For example, for the first user in the database this array appears as follows:

```
>> User.first.following.map(&:id)
=> [3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22,
23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41,
42, 43, 44, 45, 46, 47, 48, 49, 50, 51]
```

In fact, because this sort of construction is so useful, Active Record provides it by default:

<sup>&</sup>lt;sup>11</sup>The main requirement is that enumerable objects must implement an **each** method to iterate through the collection.

```
>> User.first.following_ids
=> [3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22,
23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41,
42, 43, 44, 45, 46, 47, 48, 49, 50, 51]
```

Here the **following\_ids** method is synthesized by Active Record based on the **has\_many :following** association (Listing 14.8); the result is that we need only append **\_ids** to the association name to get the ids corresponding to the **user.following** collection. A string of followed user ids then appears as follows:

```
>> User.first.following_ids.join(', ')
=> "3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22,
23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41,
42, 43, 44, 45, 46, 47, 48, 49, 50, 51"
```

When inserting into an SQL string, though, you don't need to do this; the ? interpolation takes care of it for you (and in fact eliminates some database-dependent incompatibilities). This means we can use **following\_ids** by itself. As a result, the initial guess of

Micropost.where("user\_id IN (?) OR user\_id = ?", following\_ids, id)

actually works! The result appears in Listing 14.44.

```
Listing 14.44: The initial working feed. GREEN
app/models/user.rb
class User < ApplicationRecord
.
.
# Returns true if a password reset has expired.
def password_reset_expired?
   reset_sent_at < 2.hours.ago
end</pre>
```

```
# Returns a user's status feed.
def feed
   Micropost.where("user_id IN (?) OR user_id = ?", following_ids, id)
end
# Follows a user.
def follow(other_user)
   following << other_user
end
.
.
.
end
```

The test suite should be GREEN:

Listing 14.45: GREEN

\$ rails test

In some applications, this initial implementation might be good enough for most practical purposes, but Listing 14.44 isn't the final implementation; see if you can make a guess about why not before moving on to the next section. (*Hint*: What if a user is following 5000 other users?)

#### Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. In Listing 14.44, remove the part of the query that finds the user's own posts. Which test in Listing 14.42 breaks?
- 2. In Listing 14.44, remove the part of the query that finds the followed users' posts. Which test in Listing 14.42 breaks?
- 3. How could you change the query in Listing 14.44 to have the feed erroneously return microposts of unfollowed users, thereby breaking the

third test in Listing 14.42? *Hint*: Returning all the microposts would do the trick.

# 14.3.3 Subselects

As hinted at in the last section, the feed implementation in Section 14.3.2 doesn't scale well when the number of microposts in the feed is large, as would likely happen if a user were following, say, 5000 other users. In this section, we'll reimplement the status feed in a way that scales better with the number of followed users.

The problem with the code in Section 14.3.2 is that **following\_ids** pulls *all* the followed users' ids into memory, and creates an array the full length of the followed users array. Since the condition in Listing 14.44 actually just checks inclusion in a set, there must be a more efficient way to do this, and indeed SQL is optimized for just such set operations. The solution involves pushing the finding of followed user ids into the database using a *subselect*.

We'll start by refactoring the feed with the slightly modified code in Listing 14.46.

```
Listing 14.46: Using key-value pairs in the feed's where method. GREEN app/models/user.rb
```

As preparation for the next step, we have replaced

```
Micropost.where("user_id IN (?) OR user_id = ?", following_ids, id)
```

with the equivalent

The question mark syntax is fine, but when we want the *same* variable inserted in more than one place, the second syntax is more convenient.

The above discussion implies that we will be adding a *second* occurrence of **user\_id** in the SQL query. In particular, we can replace the Ruby code

```
following_ids
```

with the SQL snippet

This code contains an SQL subselect, and internally the entire select for user 1 would look something like this:

This subselect arranges for all the set logic to be pushed into the database, which is more efficient.

With this foundation, we are ready for a more efficient feed implementation, as seen in Listing 14.47. Note that, because it is now raw SQL, the **following\_ids** string is *interpolated*, not escaped. **Listing 14.47:** The final implementation of the feed. GREEN *app/models/user.rb* 

This code has a formidable combination of Rails, Ruby, and SQL, but it does the job, and does it well:

```
Listing 14.48: GREEN
```

\$ rails test

Of course, even the subselect won't scale forever. For bigger sites, you would probably need to generate the feed asynchronously using a background job, but such scaling subtleties are beyond the scope of this tutorial.

With the code in Listing 14.47, our status feed is now complete. Recall from Section 13.3.3 that the Home page already includes the feed. In Chapter 13, the result was only a proto-feed (Figure 13.14), but with the implementation in Listing 14.47 as seen in Figure 14.23 the Home page now shows the full feed.

At this point, we're ready to merge our changes into the master branch:

```
$ rails test
$ git add -A
$ git commit -m "Add user following"
$ git checkout master
$ git merge following-users
```



Figure 14.23: The Home page with a working status feed.


Figure 14.24: A working status feed on the live Web.

We can then push the code to the remote repository and deploy the application to production:

```
$ git push
$ git push heroku
$ heroku pg:reset DATABASE
$ heroku run rails db:migrate
$ heroku run rails db:seed
```

The result is a working status feed on the live Web (Figure 14.24).

## Exercises

Solutions to the exercises are available to all Rails Tutorial purchasers here.

To see other people's answers and to record your own, subscribe to the Rails Tutorial course or to the Learn Enough All Access Bundle.

- 1. Write an integration test to verify that the first page of the feed appears on the Home page as required. A template appears in Listing 14.49.
- 2. Note that Listing 14.49 escapes the expected HTML using CGI.escapeHTML (which is closely related to the CGI.escape method we used in Section 11.2.3 to escape URLs). Why is escaping the HTML necessary in this case? *Hint*: Try removing the escaping and carefully inspect the page source for the micropost content that doesn't match. Using the search feature of your terminal shell (Cmd-F on Ctrl-F on most systems) to find the word "sorry" may prove particularly helpful.
- 3. The code in Listing 14.47 can be expressed directly in Rails using a socalled *inner join* using the **join** method. By running the tests, show that the code in Listing 14.50 returns a valid feed.<sup>12</sup> What is the SQL query generated by this code? (*Hint*: Run **User.first.feed** in the console.)

```
Listing 14.49: Testing the feed HTML. GREEN
test/integration/following_test.rb
require 'test_helper'
class FollowingTest < ActionDispatch::IntegrationTest
def setup
    @user = users(:michael)
    log_in_as(@user)
end
.
.
test "feed on Home page" do
    get root path</pre>
```

<sup>&</sup>lt;sup>12</sup>Thanks to reader Anna for suggesting this version.

```
@user.feed.paginate(page: 1).each do |micropost|
    assert_match CGI.escapeHTML(FILL_IN), FILL_IN
    end
end
end
```

Listing 14.50: Using a join to make the feed.

app/models/user.rb

```
class User < ApplicationRecord
.
.
.
# Returns a user's status feed.
def feed
   part_of_feed = "relationships.follower_id = :id or microposts.user_id = :id"
   Micropost.joins(user: :followers).where(part_of_feed, { id: id })
end
.
.
.
end</pre>
```

## 14.4 Conclusion

With the addition of the status feed, we've finished the sample application for the *Ruby on Rails Tutorial*. This application includes examples of all the major features of Rails, including models, views, controllers, templates, partials, filters, validations, callbacks, **has\_many/belongs\_to** and **has\_many :through** associations, security, testing, and deployment.

Despite this impressive list, there is still much to learn about web development. As a first step in this process, this section contains some suggestions for further learning.

## 14.4.1 Guide to further resources

There is a wealth of Rails resources in stores and on the web—indeed, the supply is so rich that it can be overwhelming. The good news is that, having gotten this far, you're ready for almost anything else out there. Here are some suggestions for further learning:

- Learn Enough All Access Bundle: Premium subscription service that includes a special enhanced version of the *Ruby on Rails Tutorial* book and 15+ hours of streaming screencast lessons filled with the kind of tips, tricks, and live demos that you can't get from reading a book. Also includes text and videos for the other Learn Enough tutorials. Scholarship discounts are available.
- Launch School: Lots of in-person developer bootcamps have sprung up in recent years, and I recommend looking for one in your area, but Launch School is available online and so can be taken from anywhere. Launch School is an especially good choice if you want instructor feedback with-in the context of a structured curriculum.
- The Turing School of Software & Design: a full-time, 27-week Ruby/-Rails/JavaScript training program in Denver, Colorado. Most of their students start with limited programming experience but have the determination and drive needed to pick it up quickly. Turing guarantees its students will find a job after graduating or they'll refund the cost of tuition.
- Bloc: An online bootcamp with a structured curriculum, personalized mentorship, and a focus on learning through concrete projects. Use the coupon code BLOCLOVESHARTL to get \$500 off the enrollment fee.
- Thinkful: An online class that pairs you with a professional engineer as you work through a project-based curriculum. Subjects include Ruby on Rails, front-end development, web design, and data science.
- Pragmatic Studio: Online Ruby and Rails courses from Mike and Nicole Clark.
- RailsApps: Instructive sample Rails apps

• Lambda School: Innovative full-time online program that you pay for only if you land a high-paying job.

## 14.4.2 What we learned in this chapter

- Rails' **has\_many** :through allows the modeling of complicated data relationships.
- The **has\_many** method takes several optional arguments, including the object class name and the foreign key.
- Using **has\_many** and **has\_many** :through with properly chosen class names and foreign keys, we can model both active (following) and passive (being followed) relationships.
- Rails routing supports nested routes.
- The **where** method is a flexible and powerful way to create database queries.
- Rails supports issuing lower-level SQL queries if needed.
- By putting together everything we've learned in this book, we've successfully implemented user following with a status feed of microposts from followed users.